



Investor Presentation: 2nd Quarter 2026

StoneX Group Inc.

June 3, 2026

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Numbers presented through 3/31/2026 unless otherwise noted.

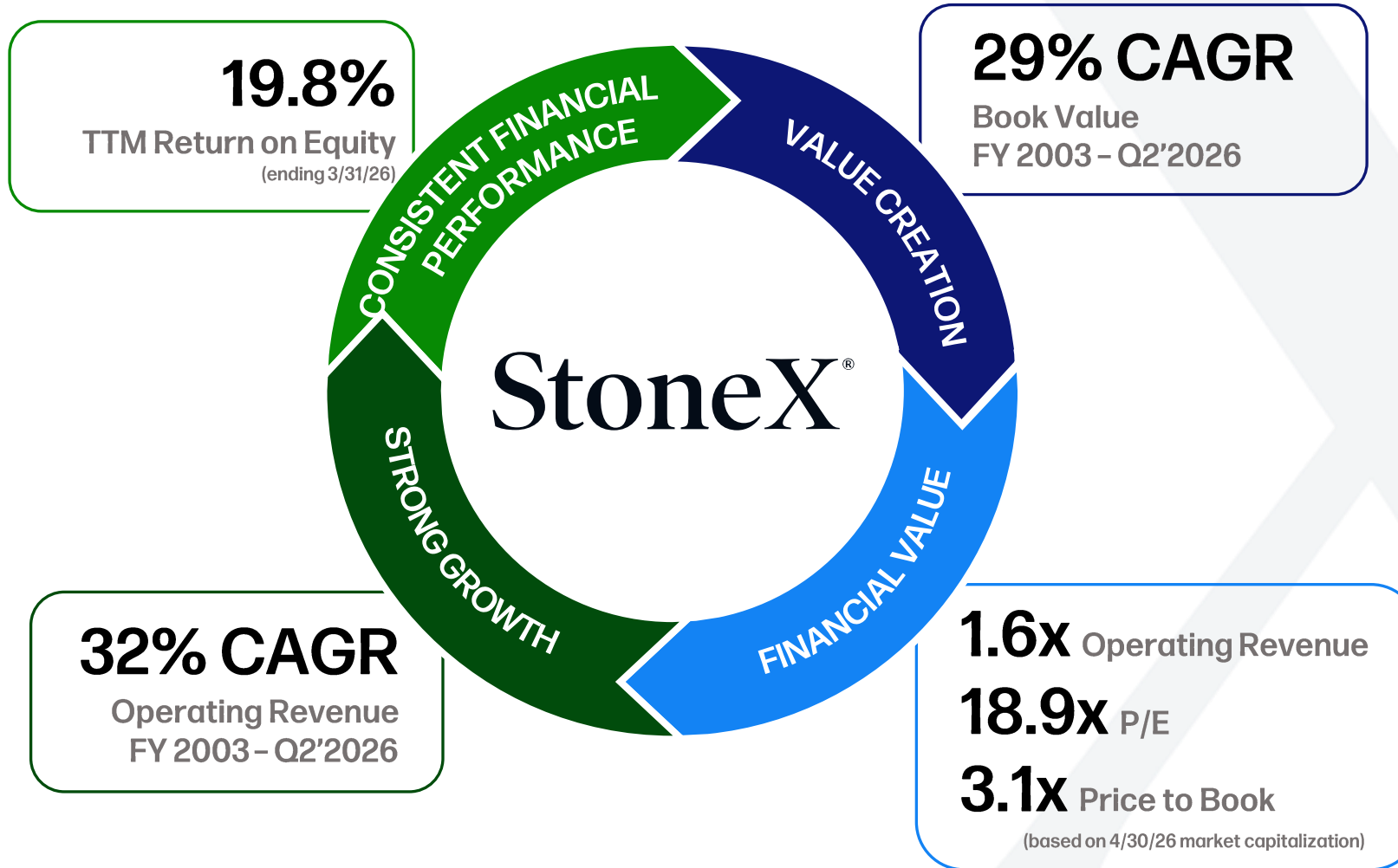
Forward-Looking Statements

The following presentation should be taken in conjunction with the most recent financial statements and notes thereto appearing in the most recent Annual Report on Form 10-K, subsequent Quarterly Reports on Form 10-Q and other reports filed with the SEC by StoneX Group Inc. (the “Company”). This presentation may contain “forward-looking statements” within the meaning of the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. These forward-looking statements involve known and unknown risks and uncertainties, many of which are beyond the control of the Company, including adverse changes in economic, political and market conditions, including losses from our market-making and trading activities arising from counterparty failures, the loss of key personnel, the impact of increasing competition, the impact of changes in government regulation, the possibility of liabilities arising from violations of foreign, United States (“U.S.”) federal and U.S. state securities laws, the impact of changes in technology in the securities and commodities trading industries, and other risks discussed in our filings with the SEC, including Part I, Item 1A of our Annual Report on Form 10-K for the year ended September 30, 2024. Although the Company believes that its forward-looking statements are based upon reasonable assumptions regarding its business and future market conditions, there can be no assurances that the Company’s actual results will not differ materially from any results expressed or implied by the Company’s forward-looking statements. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law. Readers are cautioned that any forward-looking statements are not guarantees of future performance.

Non-GAAP Financial Measures

The following presentation includes non-GAAP financial measures, including Adjusted Net Income. Non-GAAP financial measures have certain limitations, including that they do not have a standardized meaning and, therefore, may be different from similar non-GAAP financial measures used by other companies and/or analysts. The Company believes its reporting of select non-GAAP financial measures assists investors in evaluating its historical and expected operating performance. However, because these are not measures of financial performance calculated in accordance with GAAP, such measures should be considered in addition to, but not as a substitute for, other measures of the Company’s financial performance reported in accordance with GAAP, such as Net Income. See the Appendix for a reconciliation of the Company’s Adjusted Net Income to the most directly comparable GAAP measure.

Company Highlights



Who We Are

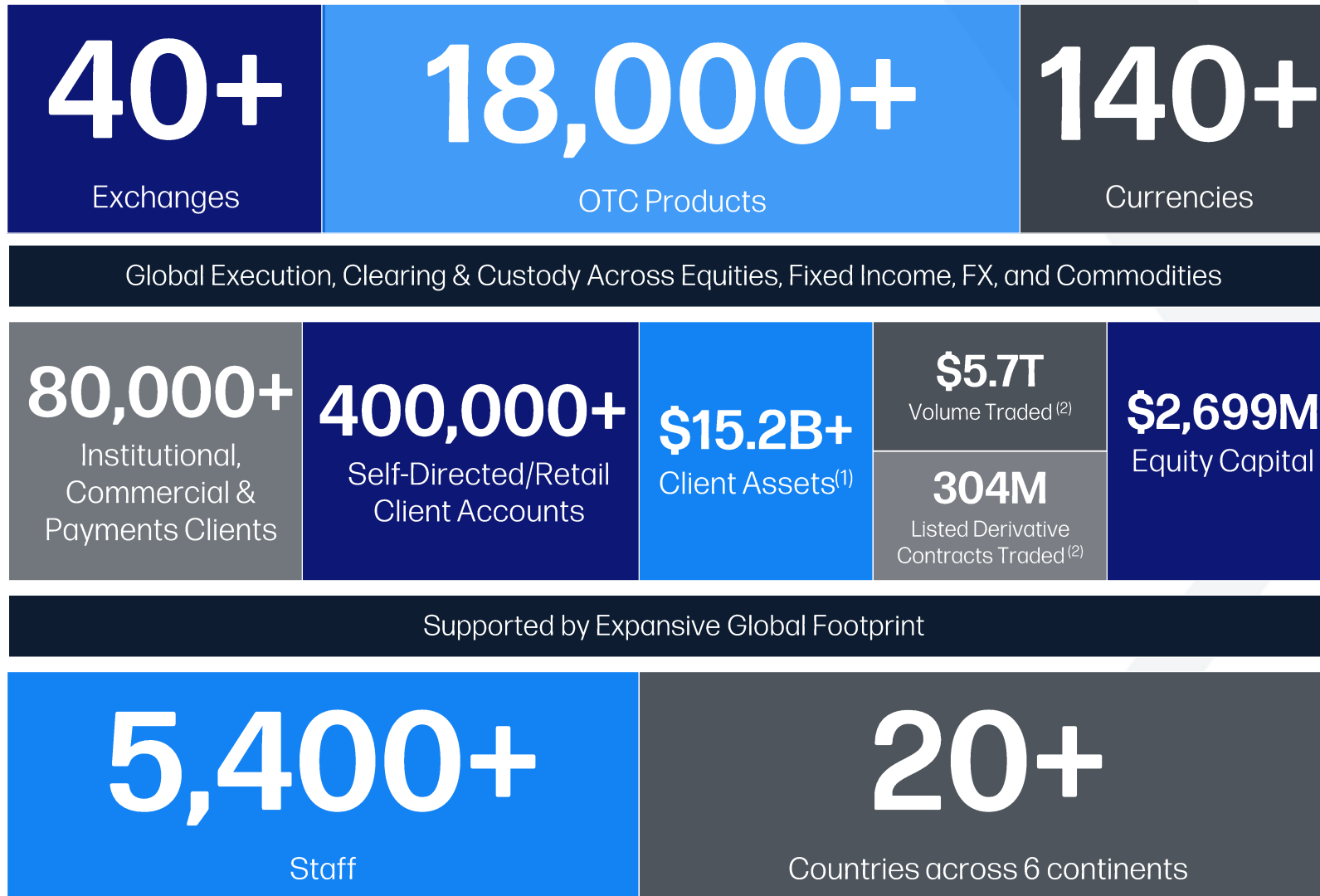
**We Connect
Clients to
Markets**

StoneX provides institutional-grade global market access, end-to-end clearing and execution, high-touch service and deep expertise through one trusted partner

**We Monetize the
Network**

We monetize client activity over our global network through commissions and spreads on trades, interest earned on client deposits and fees charged for our leading expertise and market intelligence

StoneX at a Glance



Our Global Footprint

MORE THAN 480,000 CLIENT ACCOUNTS

IN MORE THAN 180 COUNTRIES

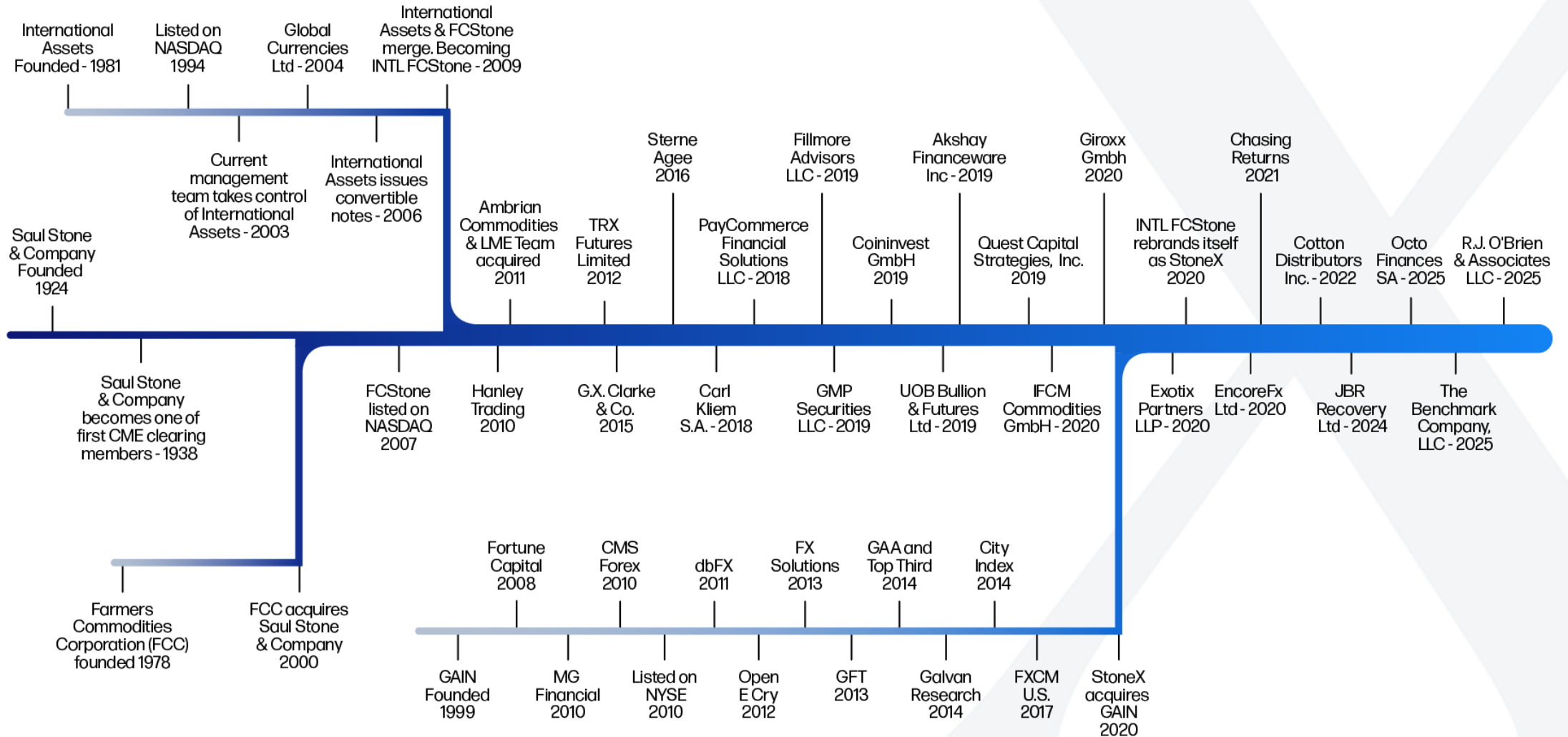
OVER 5,400 STAFF

LOCATED IN MORE THAN 20 COUNTRIES AND 6 CONTINENTS



	Americas	EMEA	APAC
Exchanges and Industry Associations			
Regulatory Bodies			

Company Timeline



Investment Highlights

UNIQUE FINANCIAL SERVICES PLATFORM

- Leading global financial services platform for mid-market institutional, commercial and self-directed/retail clients
- Integral part of the global financial infrastructure

TRACK RECORD OF SUCCESS

- A 20+ year track record of consistent and significant growth in operating revenues, net income and equity

DIVERSE AND RESILIENT BUSINESS MODEL

- Diverse client base across multiple geographies and products generates uncorrelated revenue streams
- Cost base is highly flexible

MULTIPLE MACRO DRIVERS OF GROWTH

- StoneX benefits from near-term market volatility as well as long-term secular trends that present attractive growth opportunities
- We are <1% of our total addressable market with further room to grow

OPPORTUNISTIC INDUSTRY CONSOLIDATOR

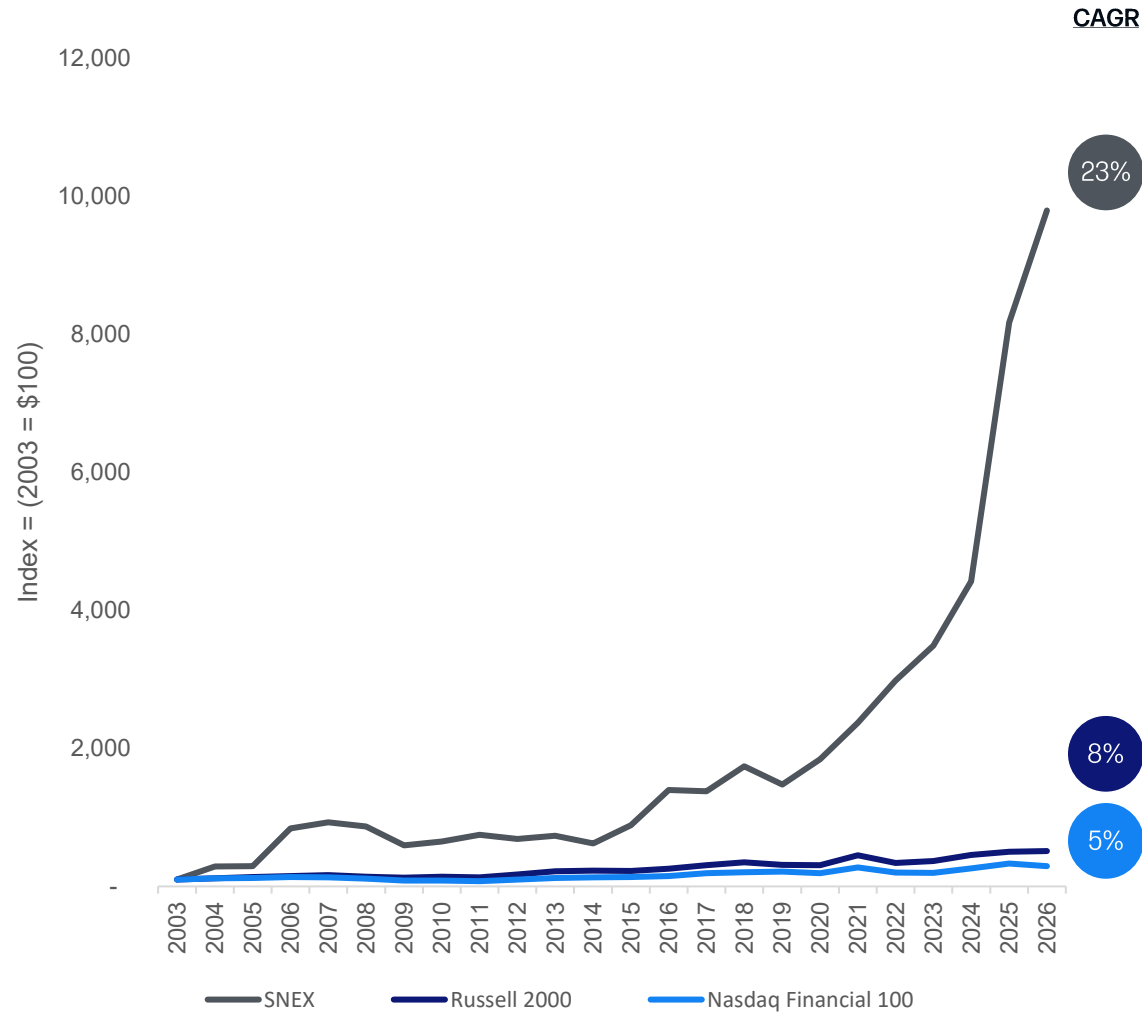
- We have a successful track record of acquisitive growth and are well-positioned to increase market share from further industry consolidation

Unique Financial Services Platform

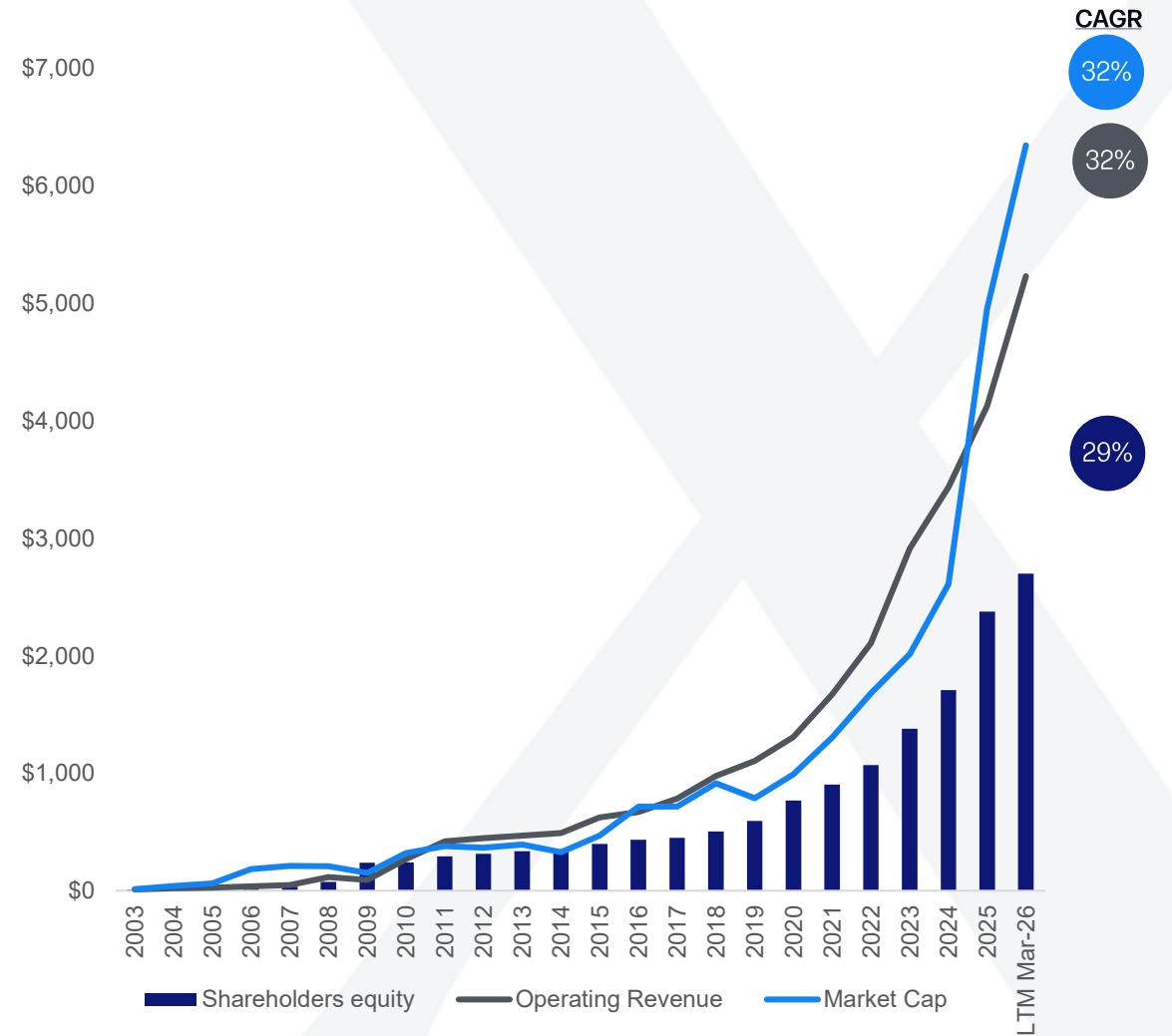
Global Diversified Client Base	INSTITUTIONAL	SELF-DIRECTED/RETAIL	COMMERCIAL	PAYMENTS
Risk Profile	RISK TAKERS		RISK MITIGATION	TREASURY MANAGEMENT
% of Total Net Operating Revenue	51% of Net Operating Revenue		49% of Net Operating Revenue	
Segment Description	<ul style="list-style-type: none"> Global trading, execution, clearing and provision of liquidity for institutional clients Multi asset-class offering including equities and options, broad range of fixed income products and access to over 40 derivative exchanges Growing suite of institutional grade trading and analytics platforms 	<ul style="list-style-type: none"> Leading self-directed / retail platforms offering access to over 18,000 derivative products to over 400,000 accounts globally Network of over 375 independent advisors managing ~\$19.5bn in assets Digital platform offering access to a range of precious metal products 	<ul style="list-style-type: none"> Tailored risk management solutions for commercial entities Capabilities include listed derivatives, bespoke structured products and physical trading Expertise across all commodity verticals as well as FX and interest rates 	<ul style="list-style-type: none"> Platform provides efficient transfer of funds into more than 180 countries Fully-fledged domestic payments capability handling in-bound and outbound payments in Brazil Network of over 375 correspondent banks ensures efficient and effective payments
TTM Net Operating Revenue	\$1,132M	\$260M	\$1,109M	\$206M
TTM Segment Income	\$481M	\$102M	\$618M	\$124M

Track Record of Success

STOCKHOLDER RETURN



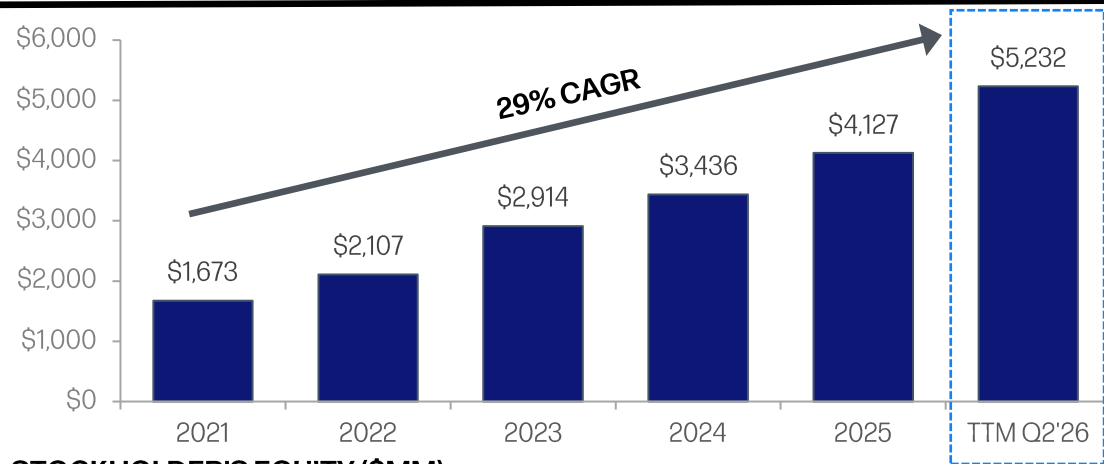
LONG-TERM FINANCIAL PERFORMANCE



Superior growth rates and financial performance

Track Record of Success

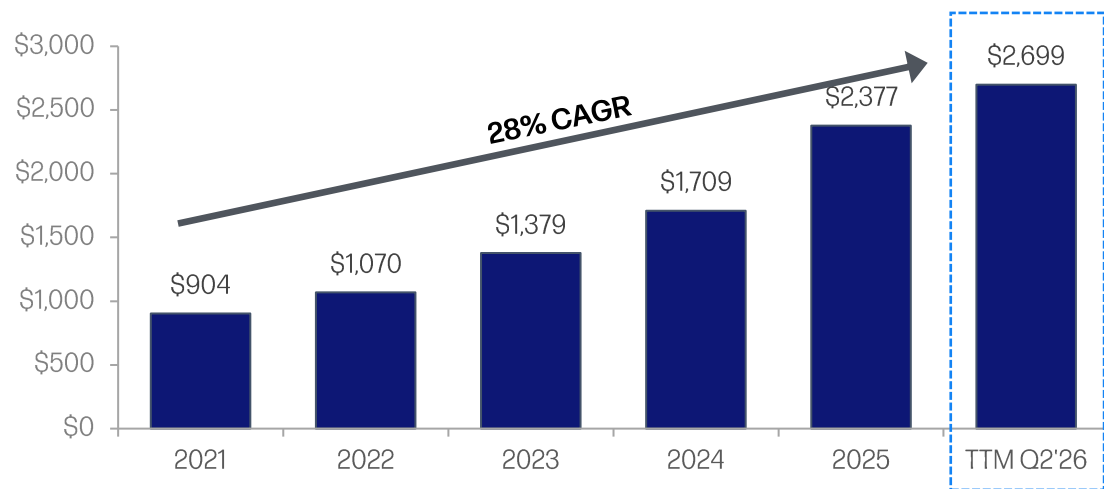
OPERATING REVENUE (\$MM)



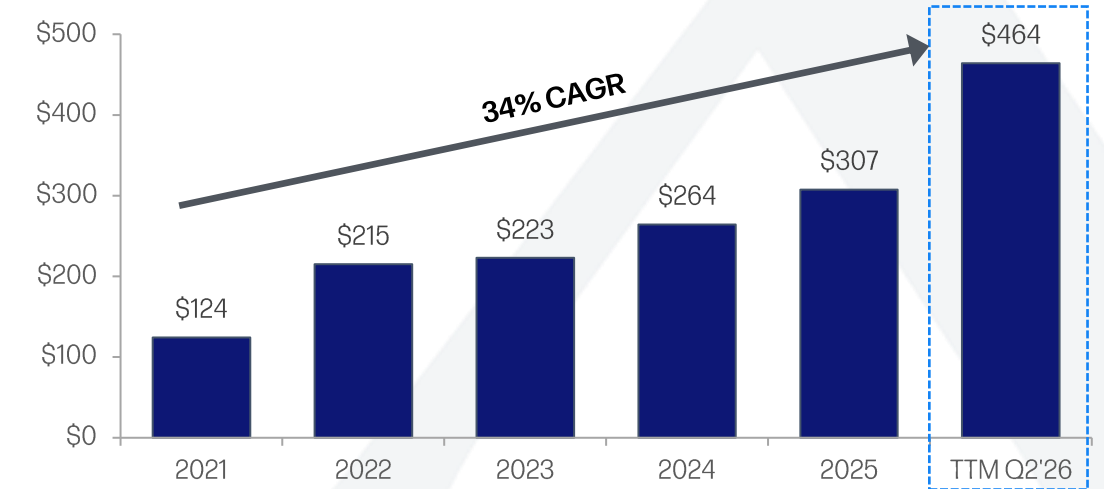
NET INCOME (\$MM)



STOCKHOLDER'S EQUITY (\$MM)



ADJUSTED NET INCOME* (\$MM)



Diverse & Resilient Business Model

Clients we serve **Our Core Services**

- Commercial**
 - Agricultural producers
 - Energy and resource extractors
 - Manufacturers and processors
 - Merchants and market intermediaries
 - Global traders and distributors
 - Industrial consumers
- Institutional**
 - Asset managers
 - Mutual funds
 - ETFs
 - Hedge funds
 - Banks and depositories
 - Pension funds
 - Corporates
 - Insurance companies
 - Sovereigns
 - Government agencies
 - Municipalities
 - Specialized investment firms
 - Educational institutions
 - IDOs and NGOs
 - HNW families and individuals
- Payments**
 - Individual investors
 - Private wealth and advisory clients
- Self-Directed/Retail**

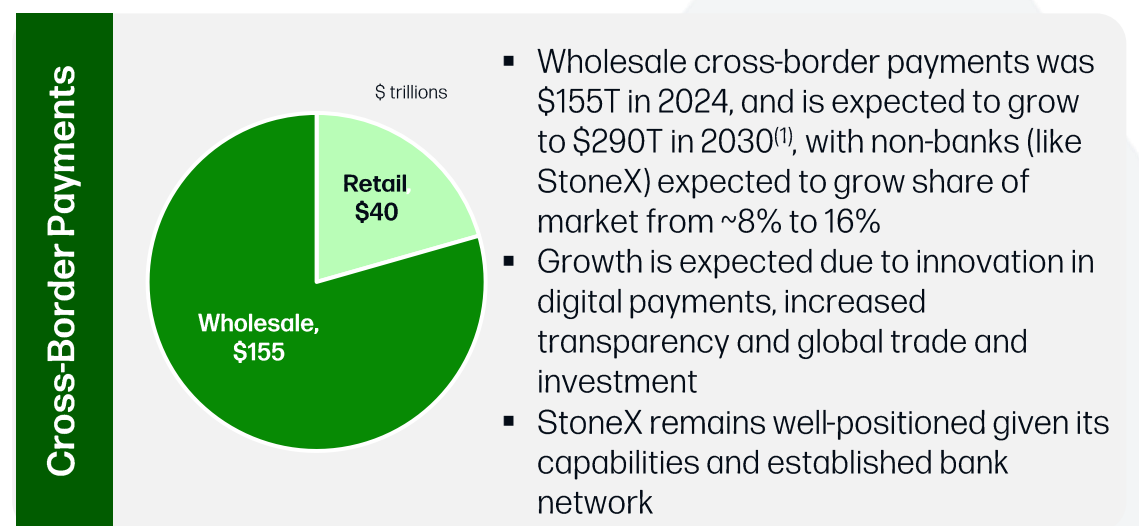
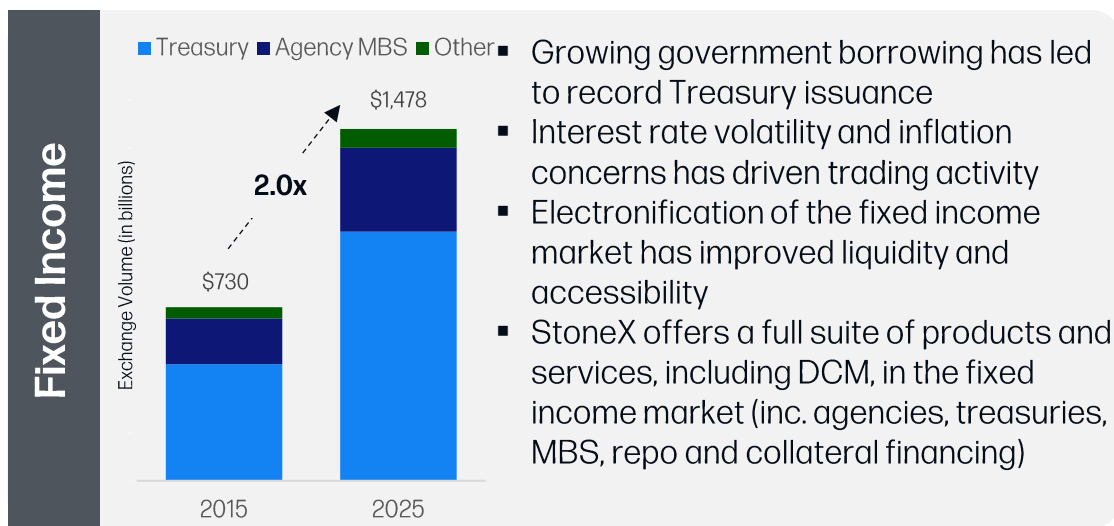
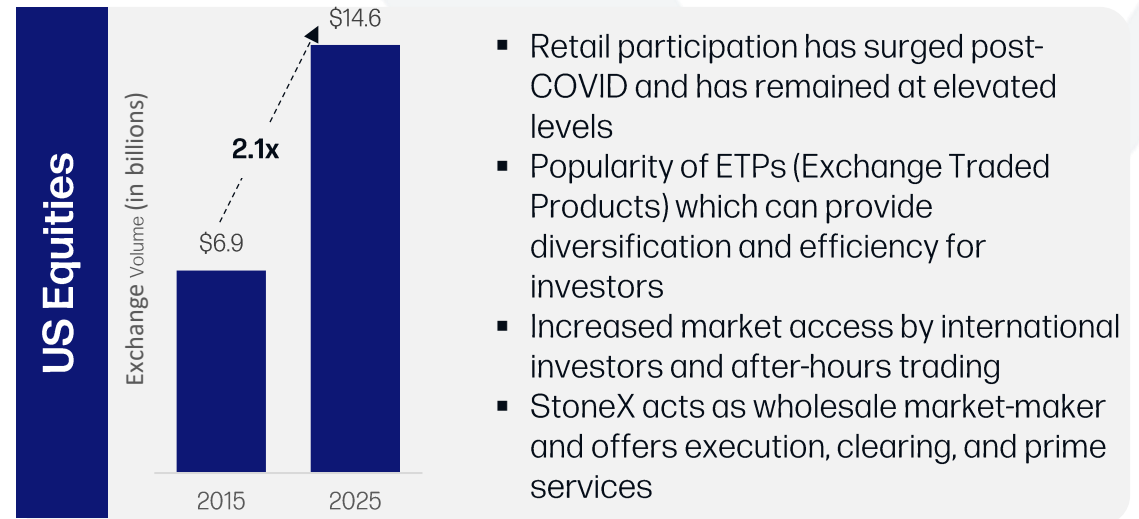
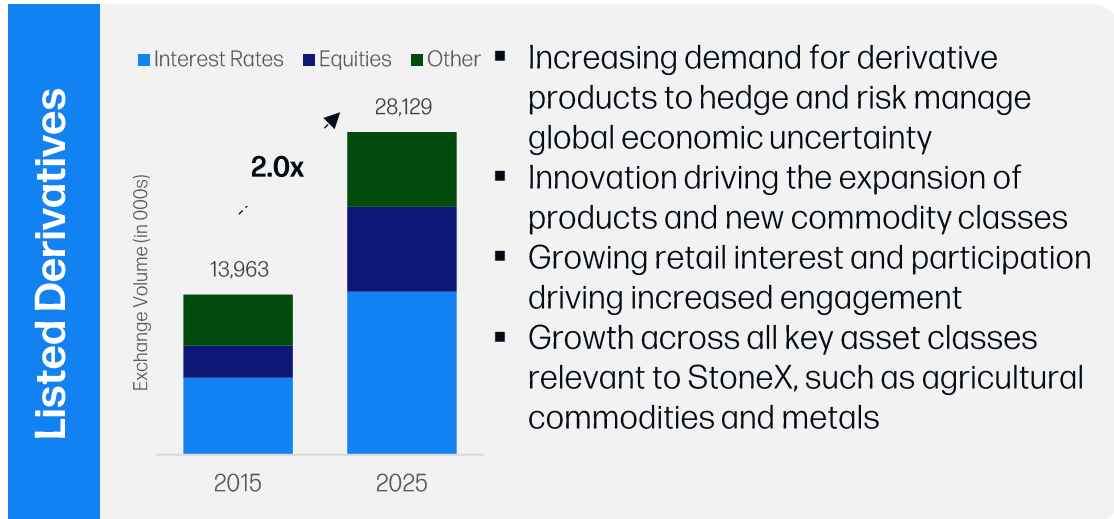


- Risk management and hedging**
- Strategic advisory and capital services**
- Global execution, clearing and custody**
- Global market access via digital platforms**
- Liquidity provider and market-maker**

StoneX provides critical expertise and service throughout the financial services ecosystem. Providing multi-asset execution, hedging, clearing and settlement, custody, and financing

Industry Backdrop: Supportive Macro Environment

Multiple Expansive Addressable Markets



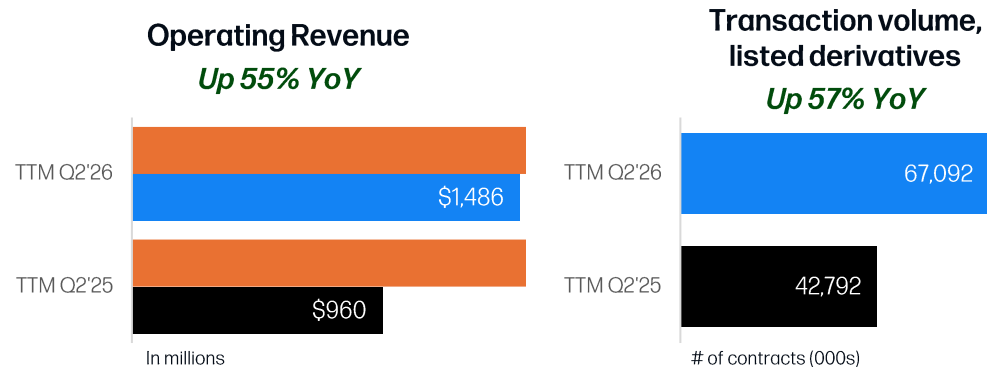
Commercial Segment

Comprehensive Risk Management & Trading Solutions for Global Commodity Markets

Main client segments

Agricultural producers & growers <ul style="list-style-type: none"> Farms Cooperatives Plantations 	Energy & resource extractors <ul style="list-style-type: none"> Oil and gas producers Mining companies Renewable energy firms 	Manufacturers & processors <ul style="list-style-type: none"> Food processors Refineries Metal fabricators
Merchants & market intermediaries <ul style="list-style-type: none"> Grain elevators Introducing brokers Wholesalers Swaps dealers 	Global traders & distributors <ul style="list-style-type: none"> Importers Exporters Cross-border trading houses 	Corporate consumers & industrial end-users <ul style="list-style-type: none"> Corporations and institutions Industrial buyers Auto manufacturers Beverage companies

Financial & Operational Highlights (TTM)



Primary services and markets

Trade Advisory & Execution

- Leverages deep market knowledge and access to exchange-traded and OTC derivatives to help companies analyze risks and implement effective hedging strategies.
- Products & Services:** listed and OTC derivatives, derivative market-making, tailored OTC swaps, physical commodities, embedded price protection in physical commodities

Supply Chain Management

- Act as principal, managing supply chains end-to-end for clients. We purchase, transport, store, and sell commodities, offering marketing, procurement, pricing, and logistics solutions.
- Products & Services:** Transportation & logistics, inventory management and trade administration & pricing.

Market Intelligence

- We aggregate and analyze internal and external data to deliver actionable market insights and decision-making tools via unparalleled client network and over 350 commodity professionals.
- Products & Services:** Financial market and FX data, supply chain and logistics data, fundamental analysis, technical, analysis, production and inventory data.

Institutional Segment

End-to-End Trade Lifecycle Support with Reliability & Expertise

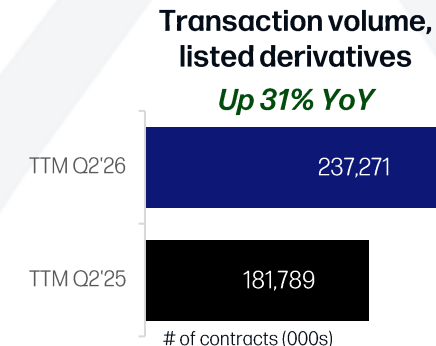
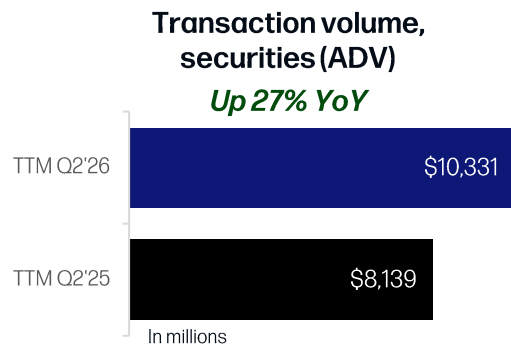
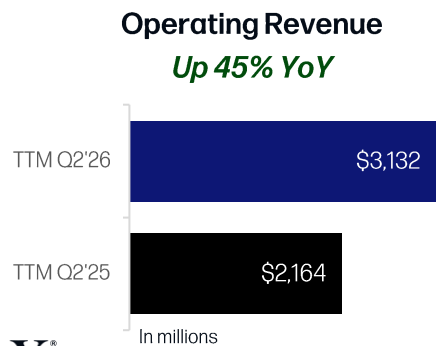
Main client segments

Asset managers <ul style="list-style-type: none"> Mutual funds ETFs Hedge funds Pension funds 	Banks and financial institutions <ul style="list-style-type: none"> Commercial banks Investment banks Regional and local banks Broker/dealers FCMs 	Corporates and commodity firms <ul style="list-style-type: none"> Multinational corporations Publicly listed companies Privately held corporations Agricultural producers Commodity trading houses
Insurance companies <ul style="list-style-type: none"> Life insurance Property & casualty Reinsurance firms 	Sovereign and public entities <ul style="list-style-type: none"> Sovereign wealth funds Central banks Government agencies Municipalities 	Specialized investment firms <ul style="list-style-type: none"> Private equity firms Private credit firms Venture capital firms Distressed asset funds

Primary services and markets

Trading Capabilities	<ul style="list-style-type: none"> Transactions in over 140 currencies Execution in over 185 countries Access to 40+ derivatives exchanges
Customized financing	<ul style="list-style-type: none"> Securities lending Repo and collateral financing Portfolio swaps Margin financing
Global Execution	<ul style="list-style-type: none"> Market maker in 16k+ securities Trading 100+ fixed income products across 30 desks
Global clearing & custody	<ul style="list-style-type: none"> Self-clearing U.S. custody Systems are fully integrated across execution, financing, and settlement

Financial & Operational Highlights (TTM)



Self-Directed/Retail Segment

Expanding Opportunities, Strategic Growth & Market Differentiation

Main client segments

Individual investors

- Active traders
- Speculative traders
- Long-term investors

High-net-worth individuals (HNWIs)

- Active traders
- Wealth builders
- Long-term investors

Precious metals and commodities traders

- Bullion buyers
- Digital metals traders
- Commodity and financial derivatives traders

Private wealth and advisory clients

- HNWIs
- UHNWIs
- Retirees or pre-retirees
- Families / multi-generational
- Entrepreneurs / business owners

Primary services and markets

Products

- **Today:** CFDs, FX, bullion, futures and options, stocks/cash equities, wealth management
- **Future:** Crypto, global payments, OTC derivatives, fixed income

Geography

- **Today:** US, Canada, UK, Germany, Poland, Australia, China, Japan, Singapore, Middle East, LATAM
- **Future:** South-East Asia, Rest of Europe

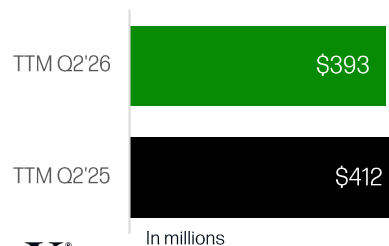
Customers

- **Today:** Active traders, speculative traders, HNW individuals, bullion investors, wealth builders
- **Future:** Agricultural hedgers, commodity traders

Financial & Operational Highlights (TTM)

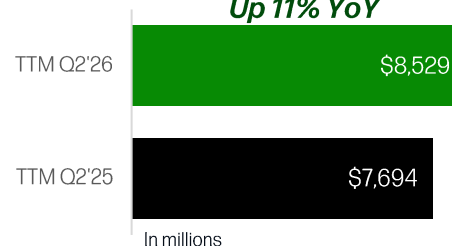
Operating Revenue

Down 5% YoY



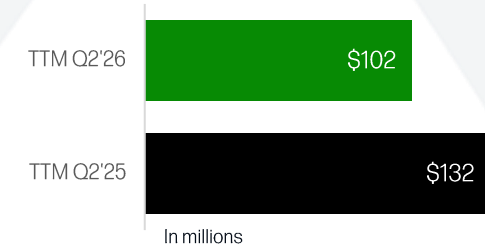
Transaction volume, FX/CFD contracts (ADV)

Up 11% YoY



Segment Income

Down 23% YoY



Payments Segment

Global FX Settlement & Cross-Border Transactions

Main client segments

IDOs and NGOs

- International development organizations
- Supranational organizations
- Charities
- Governments

Financial institutions

- Commercial banks
- Regional and central banks
- Multilateral development banks
- Non-bank financial institutions

Corporations

- Multinational corporations
- Merchants and Marketplaces
- Logistics and shipping companies
- Manufacturing and industrial companies

Higher Education

- Post-secondary institutions
- Graduate and professional programs
- Trade and technical institutes
- Specialized and research institutes

Primary services and markets

Traditional payments model

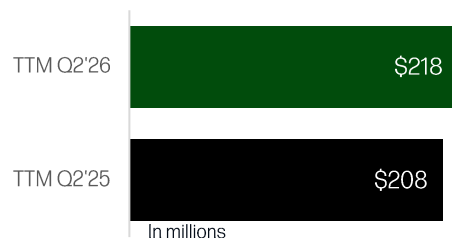
- **Intermediary banks:** Multiple resulting in delays / higher costs
- **Transparency:** No visibility on rates or fees
- **Speed:** Slower due to intermediaries
- **Cost efficiency:** Higher due to multiple parties

StoneX payments model

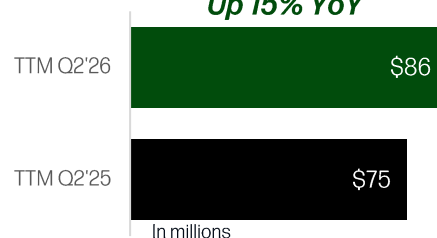
- **Intermediary banks:** None, StoneX settles directly
- **Transparency:** Rate agreed upon prior to transfer
- **Speed:** Faster due to direct settlement
- **Cost efficiency:** Lower

Financial & Operational Highlights (TTM)

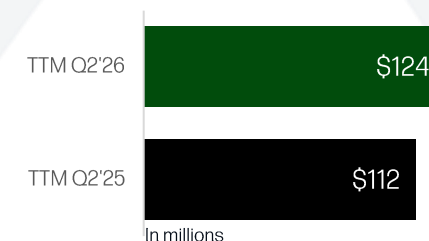
Operating Revenue Up 5% YoY



Transaction volume, Payments ADV Up 15% YoY



Segment Income Up 11% YoY



Market Opportunity

Multiple Drivers for Growth

Commercial

Well-positioned for evolving markets (volatility, supply chains, ESG)

High-touch advisory services in areas underserved by the large banks

Tech-driven access to smaller and remote clients beyond traditional models

Institutional

Strong compliance positioning in a shifting regulatory landscape

Broader product offerings and internalized spreads improve margins

Growth in emerging markets and SME lend - areas underserved by traditional banks



Self-Directed/Retail

Advanced KYC/AML and funding technology streamline onboarding

Expand into emerging markets (EM) via Tier 1 licenses and turnkey solutions

Single-entry point for 13,000+ OTC/FX, listed equities, fixed income, and crypto

Payments

Banks exiting EM and FM due to rising compliance and regulatory costs

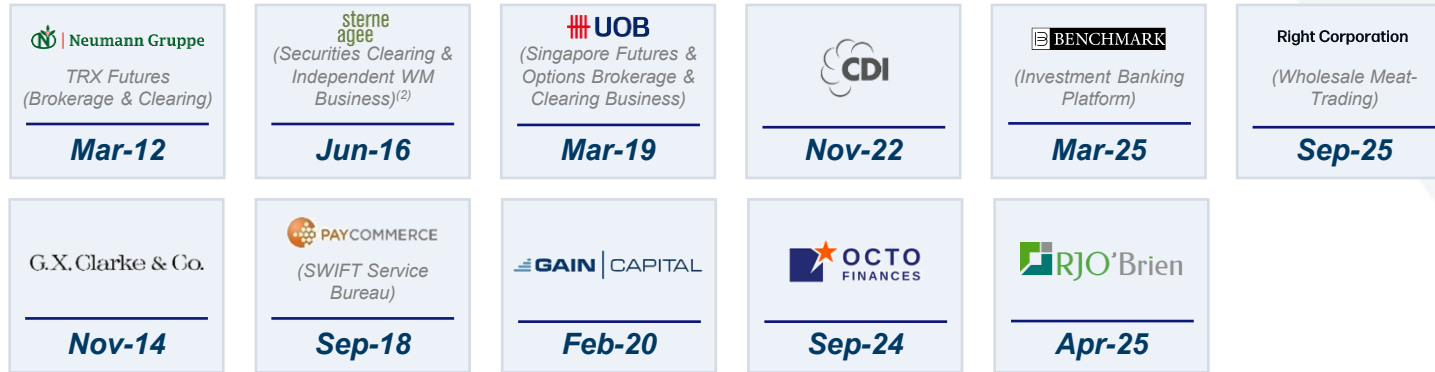
High EM growth fuels demand for niche payment solutions

Modern tech enables scalable onboarding without major cost increase

Opportunistic Industry Consolidator

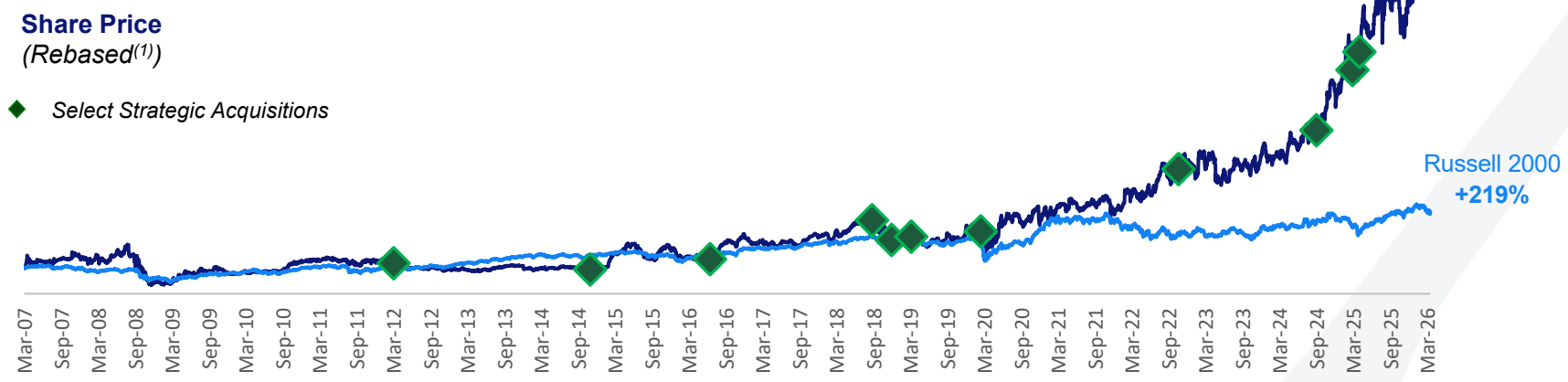
StoneX's financial strength, regulatory position, and publicly traded status make it a trusted acquirer and integrator

30+
Acquisitions Over
Last Decade



One of the key tenets of our business model is our role as an **opportunistic value-focused industry consolidator** which enabled us to enhance and grow our business, while delivering value to our clients worldwide. Achieved with **minimal shareholder dilution**, mostly financed organically and enabled by the power of compounding.

- Client-centric business
- Broadens capabilities
- Clear value creation case
- Limited leverage
- Highly opportunistic



StoneX[®] Notes: Dates shown for select precedent transactions reflective of initial announcement date
 (1) Rebased to 15-Mar-07, date of FCStone's initial public offering on NASDAQ Exchange for ~\$130M of net proceeds
 (2) Later announced merger of wholly owned subsidiary Sterne, Agree & Leach in Jul-17 as part of further consolidation of entities

The StoneX logo is centered at the top of the slide. It features the word "StoneX" in a white, serif font, with a registered trademark symbol (®) to the upper right of the "X". The background is a dark blue, semi-transparent grid of diamond shapes, with a blurred office interior visible through the grid.

StoneX[®]

Recent Financial Results

Fiscal Q2 2026 & TTM Highlights

Second Quarter ⁽¹⁾	
Operating Revenues	Net Income
\$1,566.8mm <i>Up 64%</i>	\$174.3mm <i>Up 143%</i>
Diluted EPS	Return on Equity
\$2.07 <i>Up 120%</i>	26.5% <i>15.7% Q2'25</i>
Trailing Twelve Months ⁽²⁾	
Operating Revenues	Net Income
\$5,231.6mm <i>Up 40%</i>	\$462.4mm <i>Up 57%</i>
Diluted EPS	Return on Equity
\$5.60 <i>Up 42%</i>	19.8% <i>17.3% Q2'25</i>

Highlights

- **Versus the prior year quarter:**
 - Net operating rev. ("NOR") up \$341.8mm or 70%
 - Total fixed comp. and other exp. up \$107.3m or 44%
 - Includes \$56.9mm from acquisitions
 - Includes \$12.3mm incremental bad debt expense
- **On a consecutive quarterly basis (vs. Q1 2026):**
 - NOR up \$104.7 mm or 14%
 - Total fixed comp. and other exp. (excluding bad debt) up \$16.4mm or 5%
 - Severance and retention accruals up \$8.5mm
- **RJO contribution:**
 - Net operating revenue, RJO - \$101.9mm
 - Net of (\$7.7mm) MTM on RJO investment portfolio
 - Pre-tax income (excl intangibles & MTM), RJO - \$35mm
 - RJO, metrics
 - 37.8mm listed derivative volume
 - \$6.4bn average client equity
 - \$30.3mm in net interest on client balances
- **Quarterly ROE of 26.5% while equity has increased 75% over the last two years**
- **Q2'26 Average client equity + MMF/FDIC sweep ~\$15.2bn, up 91% vs Q2'25 and up 4% vs Q1'26**
 - Net interest/fee income from client balances up \$33.2mm vs Q2'25, down \$7.8mm vs Q1'26 (would be ~flat ex. total MTM adjustment).
- **Book value per share of \$34.16, up 33% versus prior year**

Review of Key Performance Indicators (TTM)

Compounding Capital

Target: Annual shareholder return on equity of 15%

TARGET MET

19.8%

Flexible Cost Structure

Target: >50% of total variable costs to total non-interest expense

TARGET MET

55.2%

Operating Revenue per Employee

Target: >\$500k per annum

TARGET MET

\$1.02M

Compensation Ratio

Target: Total compensation to operating revenue of <40%

TARGET MET

25.8%

Risk Metrics

Target: Bad debt <1% of annual operating revenue

TARGET MET

0.28%

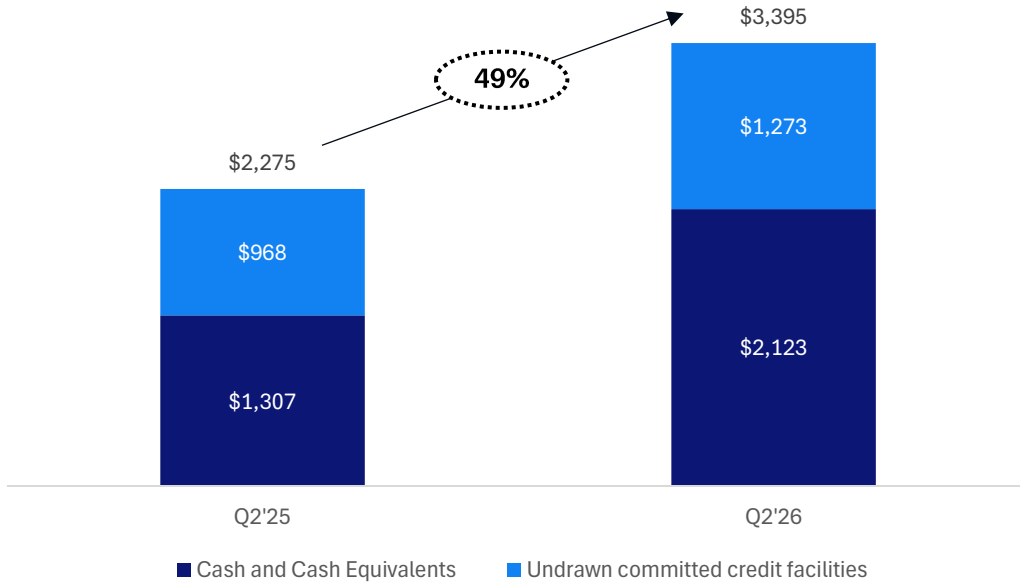
Key Financial Results

(in millions, except share and per share amounts)

	June 30, 2024	September 30, 2024	December 31, 2024	March 31, 2025	June 30, 2025	September 30, 2025	December 31, 2025	March 31, 2026	TTM March 31, 2026
Operating revenues	\$ 913.7	\$ 920.1	\$ 944.3	\$ 956.0	\$1,024.3	\$1,202.3	\$1,438.2	\$1,566.8	\$ 5,231.6
Transaction-based clearing expenses	81.0	85.5	86.5	91.8	94.9	109.0	132.6	152.7	489.2
Introducing broker commissions	43.1	42.0	44.3	45.5	49.7	71.9	93.2	97.4	312.2
Interest expense	297.0	323.5	306.2	316.6	371.3	408.6	461.7	461.1	1,702.7
Interest expense on corporate funding	24.1	14.3	15.2	14.8	20.1	27.7	26.3	26.5	100.6
Net operating revenues	468.5	454.8	492.1	487.3	488.3	585.1	724.4	829.1	2,626.9
Variable compensation and benefits	140.6	120.3	133.3	146.7	143.9	183.2	215.9	248.5	791.5
Fixed compensation and benefits	116.9	112.1	119.2	120.4	123.4	137.6	140.0	158.7	559.7
Other fixed expenses	124.3	123.6	126.6	123.0	133.7	155.4	182.0	179.7	650.8
Bad debts, net of recoveries	0.5	0.8	1.8	0.1	0.4	0.8	1.2	12.4	14.8
Total compensation and other expenses	382.3	356.8	380.9	390.2	401.4	477.0	539.1	599.3	2,016.8
Gain on acquisition and other gains (losses), net	1.8	0.1	5.7	—	(1.3)	1.1	(0.4)	(2.7)	(3.3)
Income before tax	88.0	98.1	116.9	97.1	85.6	109.2	184.9	227.1	606.8
Income tax expense	26.1	21.4	31.8	25.4	22.2	23.5	45.9	52.8	144.4
Net income	\$ 61.9	\$ 76.7	\$ 85.1	\$ 71.7	\$ 63.4	\$ 85.7	\$ 139.0	\$ 174.3	\$ 462.4
Earnings per share:									
Basic	\$ 0.87	\$ 1.07	\$ 1.18	\$ 0.99	\$ 0.86	\$ 1.11	\$ 1.77	\$ 2.21	\$ 5.95
Diluted	\$ 0.83	\$ 1.03	\$ 1.13	\$ 0.94	\$ 0.81	\$ 1.05	\$ 1.67	\$ 2.07	\$ 5.60
Net asset value per share	\$22.51	\$ 23.83	\$24.66	\$25.73	\$ 26.91	\$ 30.37	\$ 32.12	\$34.16	\$34.16
Return on equity	15.7 %	18.5 %	19.5 %	15.7 %	13.1 %	15.2 %	22.5 %	26.5 %	19.8 %

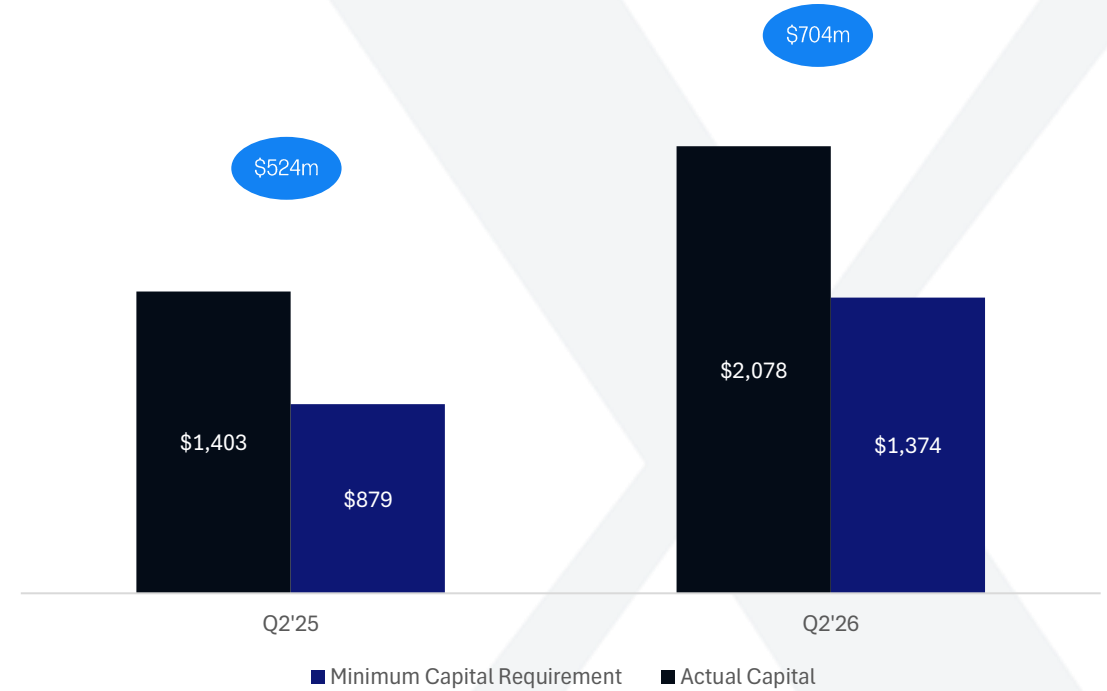
Liquidity and Capital Position

Liquidity Profile (\$m)



- Solid liquidity position
 - \$2,123m of unrestricted cash and cash equivalents
 - \$1,273m of undrawn committed credit facilities
- \$15.2bn+ of Client Float (FCM+BD+OTC CFD/FX)⁽¹⁾

Excess Regulatory Capital (\$m)



- Conservatively capitalized with moderate debt
 - 0.6x Debt/Equity as of 3/31/26
- Considerable excess capital
 - ~\$704mm of regulatory capital in excess of required amounts⁽²⁾

Transaction Volumes and Other Select Data

	June 30, 2024	September 30, 2024	December 31, 2024	March 31, 2025	June 30, 2025	September 30, 2025	December 31, 2025	March 31, 2026
Listed derivatives (contracts, 000's)	52,736	57,512	53,180	61,153	56,759	66,331	84,120	97,152
Listed derivatives (average rate per contract) ⁽¹⁾	\$2.39	\$1.99	\$2.03	\$2.02	\$2.13	\$2.79	\$2.84	\$2.91
Average client equity - Listed derivatives (USDmm)	\$5,957	\$6,636	\$6,202	\$6,639	\$6,558	\$11,321	\$13,244	\$13,958
Over-the-counter ("OTC") derivatives (contracts, 000's)	959	954	859	897	1,018	985	1,007	1,507
OTC derivatives (average rate per contract)	\$69.03	\$49.05	\$42.84	\$68.35	\$58.06	\$60.40	\$63.55	\$79.89
Securities average daily volume ("ADV") (USDmm)	\$7,358	\$7,574	\$8,733	\$8,915	\$9,219	\$9,471	\$10,615	\$12,066
Securities rate per million ("RPM") ⁽²⁾	\$239	\$257	\$237	\$279	\$276	\$315	\$320	\$272
Average money market / FDIC sweep client balances (USDmm)	\$968	\$993	\$1,197	\$1,283	\$1,208	\$1,246	\$1,259	\$1,196
FX / Contracts For Difference ("CFD") ADV (USDmm)	\$10,861	\$11,019	\$11,685	\$11,539	\$12,190	\$10,213	\$11,253	\$11,907
FX / CFD contracts RPM	\$111	\$122	\$133	\$97	\$111	\$83	\$93	\$103
Global Payments ADV (USDmm)	\$69	\$70	\$84	\$77	\$80	\$79	\$93	\$92
Global Payments RPM	\$11,264	\$10,658	\$10,414	\$10,526	\$10,614	\$10,234	\$9,377	\$9,815
Trading days - Retail	65	66	66	64	65	66	66	66
Trading days - Commercial & Institutional	63	64	64	61	62	64	64	61

The image features a background of a modern office building's glass facade, with a dark blue overlay. The glass reflects the interior of the building, showing office desks, chairs, and lighting. The StoneX logo is positioned at the top center in a white, serif font.

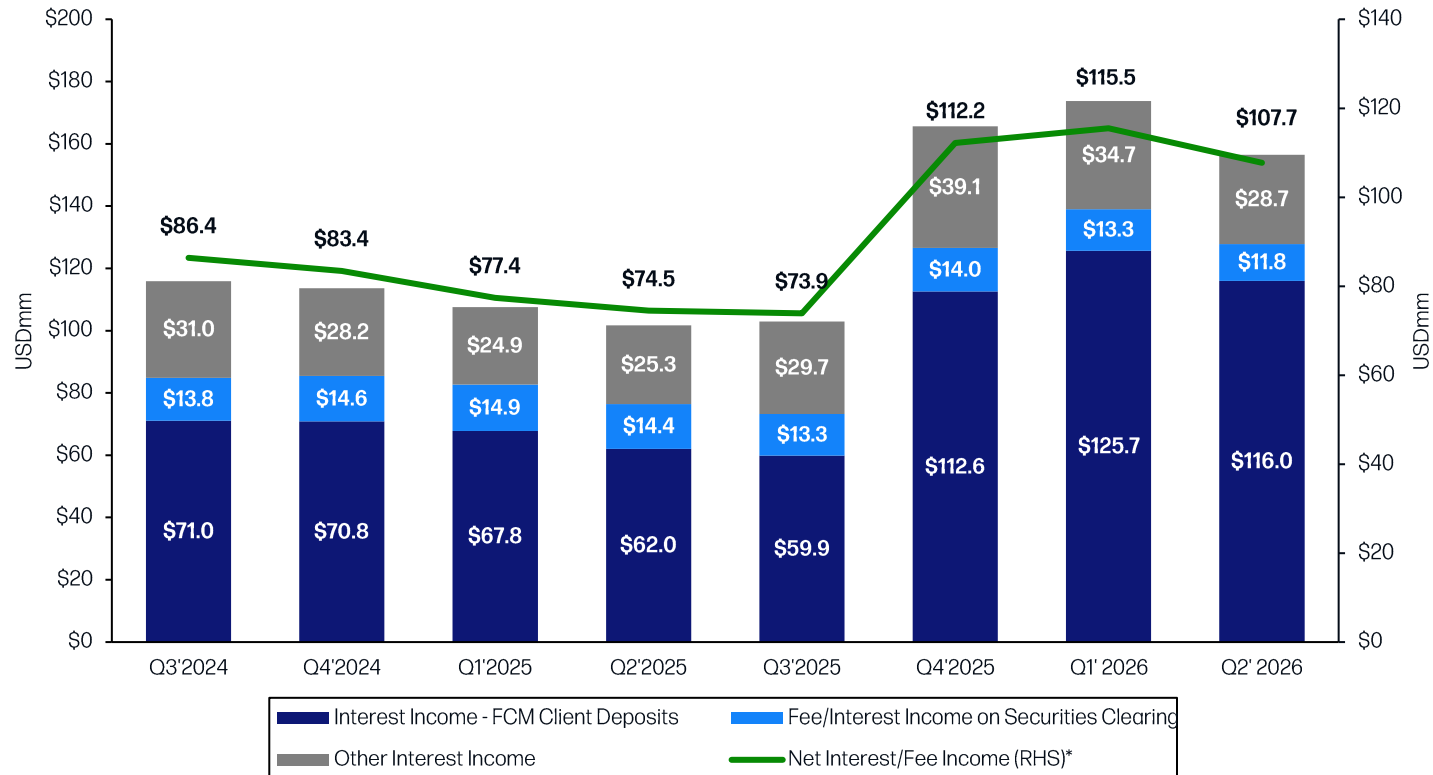
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Appendix

Interest Rate Sensitivity

Interest/Fees Earned on Client Balances by Quarter

Annualized Interest Rate Sensitivity



Potential + / - Incremental Change in Net Interest & 12b1 Fees Earned (USDmm) ⁽²⁾		
Annual Rate Change (bps) ⁽¹⁾	Post-tax Effect on Net Income ⁽³⁾	Incremental Effect on Post-tax EPS ⁽³⁾

25	\$11.9	\$0.15
50	\$23.8	\$0.29
75	\$35.7	\$0.44
100	\$47.6	\$0.58

* Net operating revenues derived from interest / fees earned on client balances

(1) Assumes a parallel shift in yields

(2) Based on the total investable balances of \$15.1bn as of 3/31/2026 (\$13.9bn from FCM and \$1.1bn from Correspondent Clearing funds), net of \$2.9bn of fixed duration instruments. Net of Incremental Interest Expense on Variable Rate Debt, balance of \$5648mm at 3/31/2026

(3) Based on a 27.5% effective tax rate

SNEX: Reconciliation of Net Income to Adjusted Non-GAAP Amounts

(in millions)	2021	2022	Twelve Months Ended		2025	TTM Q2'26
			2023	2024		
Net income (non-GAAP) reconciliation:						
Net income, as reported (GAAP)	\$116.3	\$207.1	\$238.5	\$260.8	\$305.9	\$462.4
Gain on acquisition	(3.3)	0.0	(23.5)	0.0	0.0	0.0
Acquisition related expense, net of tax	11.3	7.7	8.0	3.4	1.8	1.6
Adjusted net income (non-GAAP)⁽¹⁾	\$124.3	\$214.8	\$ 223.0	\$ 264.2	\$307.7	\$464.0

SNEX: Non-GAAP Adjustments Detail

These notes refer to the financial metrics and/or defined term presented on Slide 11 and the Appendix.

Adjusted Net Income adjusts for the after-tax effects of the below items for the respective financial year:

Fiscal 2021: \$11.3 million of acquisition-related expenses including hedge loss on GAIN UK assets and amortization of acquired intangible assets. An additional \$3.3mm adjustment (gain) to the final liabilities assumed in the acquisition of Gain Capital Holdings, Inc. on August 1, 2020

Fiscal 2022: acquisition related expenses of \$7.7m related to the amortization of acquired intangible assets.

Fiscal 2023: \$23.5m non-taxable gain on the acquisition of CDI on October 31, 2022 and acquisition related expenses of \$8.0m related to the amortization of acquired intangible assets.

Fiscal 2024: acquisition related expenses of \$3.4m related to the amortization of acquired intangible assets.

Fiscal 2025: acquisition related expenses of \$1.8m related to the amortization of acquired intangible assets.

Fiscal TTM Q2'26: acquisition related expenses of \$1.6m related to the amortization of acquired intangible assets.

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Thank you