
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): 6/9/2014

INTL FCStone Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State of Incorporation)

000-23554
(Commission File Number)

59-2921318
(IRS Employer ID No.)

708 Third Avenue, Suite 1500, New York, NY 10017
(Address of principal executive offices, including Zip Code)

(212) 485-3500

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to rule 14d-2(b) under the Exchange Act 17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 7.01. Regulation FD Disclosure

Commencing on June 10, 2014, certain management members of INTL FCStone, Inc. (the “Company”) will be presenting information concerning its business to investors and other interested parties in a series of meetings. The Investor Presentation for these meetings is attached hereto as Exhibit 99.1

The information included in the Investor Presentation is furnished under Item 7.01 “Regulation FD Disclosure.” This information shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01. Financial Statements and Exhibits

Exhibit 99.1 Investor Presentation dated June 2014.

Signature

Pursuant to the Requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the Undersigned hereunto duly authorized.

June 9, 2014

(Date)

INTL FCStone Inc.

(Registrant)

/s/ WILLIAM J. DUNAWAY

William J. Dunaway
Chief Financial Officer



INVESTOR PRESENTATION

June 2014

The following presentation should be taken in conjunction with the most recent financial statements and notes thereto as well as the most recent Form 10-Q or 10-K filed with the SEC. This presentation may contain "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. These forward-looking statements involve known and unknown risks and uncertainties, many of which are beyond the Company's control, including adverse changes in economic, political and market conditions, losses from the Company's market-making and trading activities arising from counter-party failures and changes in market conditions, the possible loss of key personnel, the impact of increasing competition, the impact of changes in government regulation, the possibility of liabilities arising from violations of federal and state securities laws and the impact of changes in technology in the securities, foreign exchange and commodities dealing and trading industries. Although the Company believes that its forward-looking statements are based upon reasonable assumptions regarding its business, future market conditions, there can be no assurances that the Company's actual results will not differ materially from any results expressed or implied by the Company's forward-looking statements. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Readers are cautioned that any forward-looking statements are not guarantees of future performance.

Adjusted operating revenues, adjusted net income, adjusted EBITDA and adjusted stockholders' equity are financial measures that are not recognized by U.S. GAAP, and should not be considered as alternatives to operating revenues, net income or stockholders' equity calculated under U.S. GAAP or as an alternative to any other measures of performance derived in accordance with U.S. GAAP. The Company has included these non-GAAP financial measures because it believes that they permit investors to make more meaningful comparisons of performance between the periods presented. In addition, these non-GAAP measures are used by management in evaluating the Company's performance.

The appendix to this presentation reflects all reconciling items between the GAAP and non-GAAP measures presented. For a full discussion of management's reasons for disclosing these adjustments, see 'Item 7. Management's Discussion and Analysis of Financial Condition and Results of Operations' in the Form 10-K for the fiscal year ended September 30, 2013.

INTL FCStone Inc. is a pioneer in specialized financial services that opens markets for underserved mid-market clients with insight, guidance and access.

Who We Are

	COMMERCIAL HEDGING	PAYMENTS	SECURITIES	CLEARING	PHYSICAL COMMODITIES
CLOSEST PEERS					
WHAT WE DO	<ul style="list-style-type: none"> High touch risk advisory service with deep expertise in all commodity verticals Innovative solutions utilizing exchange-traded, OTC, structured prods Focused on mid-sized commercial clients 	<ul style="list-style-type: none"> Highly efficient institutional global payments network covers 130 currencies Proprietary technology platform Focused on NGO's, corporates, banks 	<ul style="list-style-type: none"> Market maker for international equities High touch brokerage & clearing for international Institutions Corporate finance Asset management 	<ul style="list-style-type: none"> Clearing member of all major exchanges Execution platform Focused on professional traders and mid-sized funds/CTA's FX prime brokerage for professional and fund FX clients 	<ul style="list-style-type: none"> Act as a principal in physical commodities supply chain Service wholesale precious metals merchants Solve physical problems for hedging customers
FRANCHISE POSITIONING	<ul style="list-style-type: none"> One of the global leaders in: <ul style="list-style-type: none"> Grains & Softs Energy / Renewables Metals 	<ul style="list-style-type: none"> Unmatched payments network Leader with NGO's White label provider to major banks. 	<ul style="list-style-type: none"> Leading market-maker in non-US listed equities Leading asset manager in Argentina 	<ul style="list-style-type: none"> Top 5 non-bank FCM Leading FX Prime broker 	<ul style="list-style-type: none"> Major market participant in physical gold Unique offering in agricultural and renewable fuels

1. CLIENTS FIRST – ALWAYS

We know that every dollar of revenue starts with a client and will protect that relationship at all costs. We do not trade against or in front of our clients or use client information in an inappropriate manner.

2. INTEGRITY AND HONESTY IN ALL WE DO

Reputation and trust is our most valuable and treasured asset.

3. SPECIALTY EXPERTISE DELIVERS VALUE

We justify our role every day by adding value to our clients through our high touch service, our expertise and advice and providing our clients with transparent and efficient access to liquidity in the global markets.

4. LASTING CUSTOMER RELATIONSHIPS

We seek to develop deep and lasting partnerships with our clients.

5. GLOBAL PERSPECTIVE

For us there are no foreign markets – we offer a global perspective to our clients.

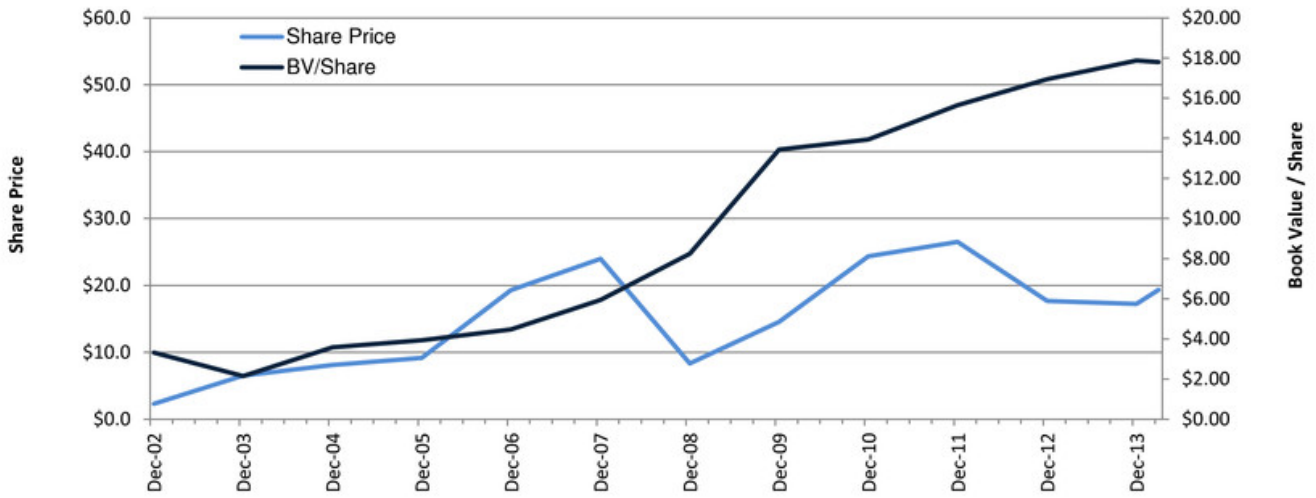
6. LONG TERM FOCUS

We believe in the creation of long term shareholder value over short term results.

We Open Markets For Our Clients

Our Track Record

Since Financial Crisis (10/1/08) BVPS Up 112%, a 15% CAGR



Book Value per Share Detail

US \$ / share	9/30/2008	3/31/2014	BV/Share CAGR
INTL FCStone	\$8.4	\$17.8	14.6%
Goldman Sachs	99.3 ⁽¹⁾	154.7	8.4%
Jefferies	12.4	15.6 ⁽²⁾	5.2%
GFI	4.1	3.2	-4.1%
Cowen Group	8.8 ⁽³⁾	4.6	-11.5%
Knight	11.0	4.1 ⁽⁴⁾	-18.7%

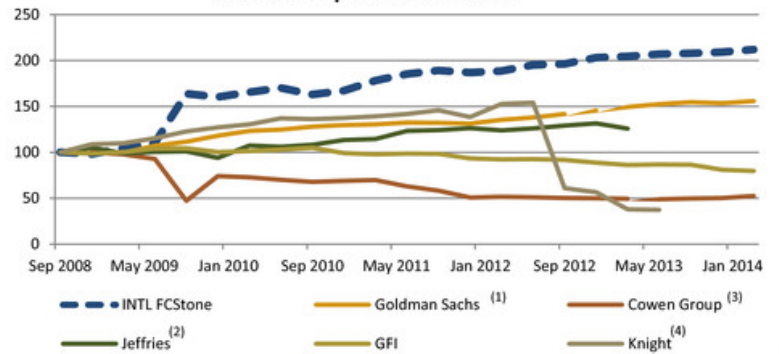
⁽¹⁾ First Book Value per Share used for Goldman Sachs is as of 8/29/2008.

⁽²⁾ Last Book Value per Share used for Jefferies is as of 2/28/2013.

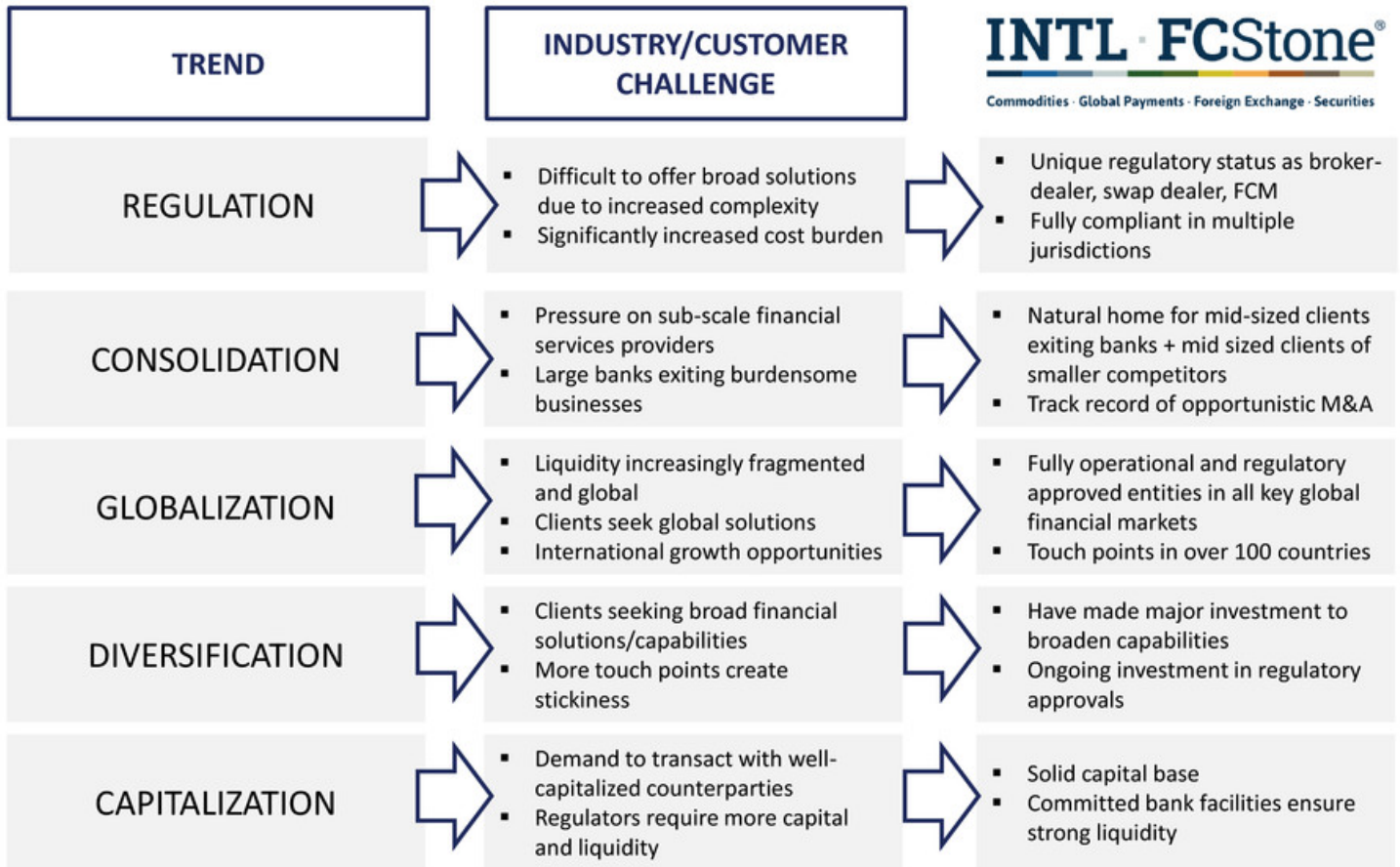
⁽³⁾ First Book Value per Share used for Cowen is as of 12/31/2008.

⁽⁴⁾ Last Book Value per Share used for Knight is as of 6/30/2013.

Book Value per Share Indices



Trends Driving Our Business



TRACK RECORD

Delivering growth and compounding of book value

Management founders remain significant shareholders

VALUE-ADDED CUSTOMER MODEL

Singular focus on the clients, delivering value-added solutions and creating long term client relationships

GLOBAL FINANCIAL SERVICES FRANCHISE

Footprint in key growth markets including Asia, Europe and Latin America

LEADING POSITIONS IN NICHE MARKETS

Significant growth through geographic and product expansion

Increased client penetration

CONSOLIDATING INDUSTRY

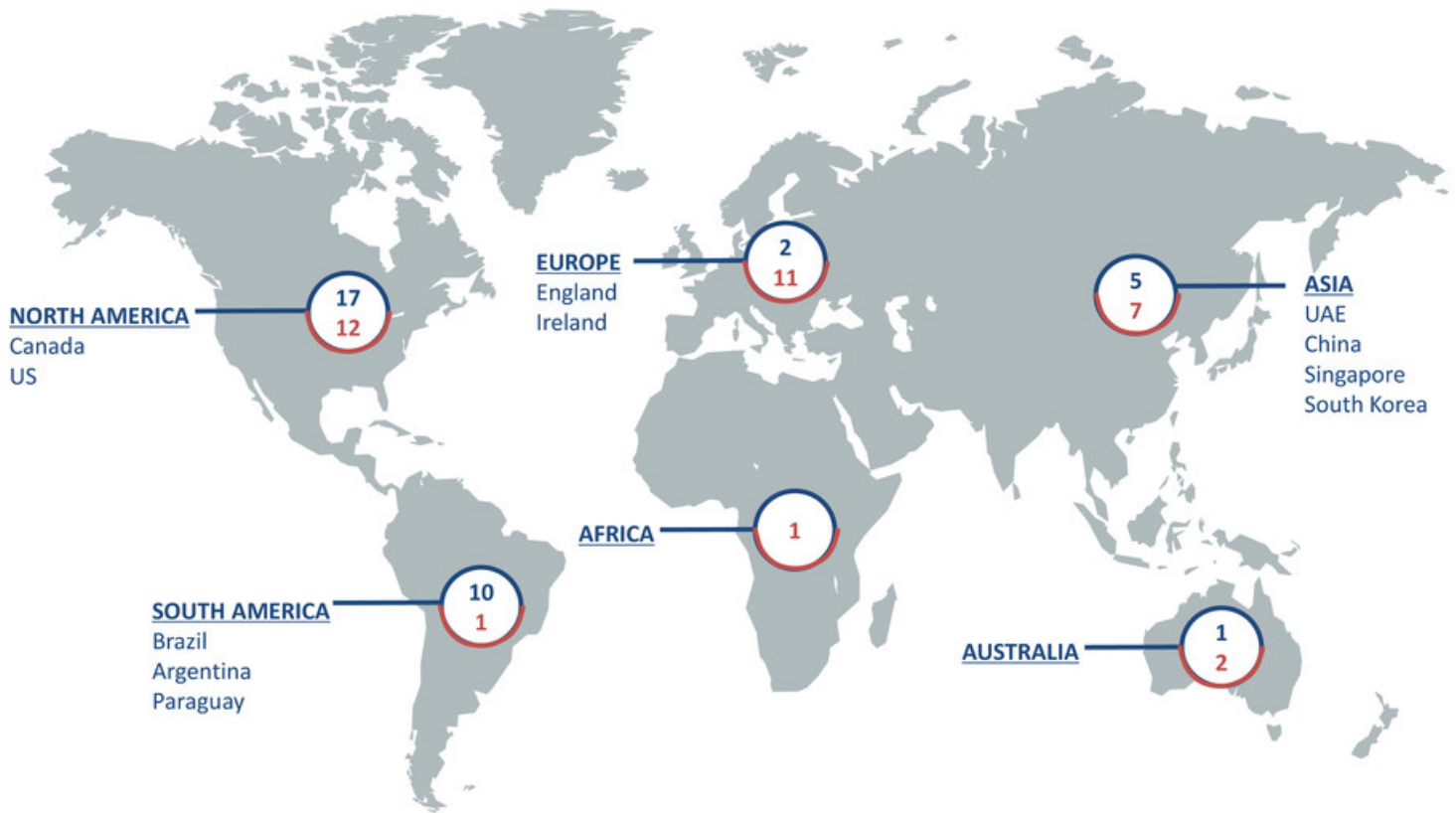
Well-positioned to benefit from key competitive and regulatory trends

SIGNIFICANT INTEREST RATE PLAY

Every 100b.p. increase in interest rates = c. +3% ROE

Poised for Growth in a Changing and Consolidating Industry

We Operate Globally

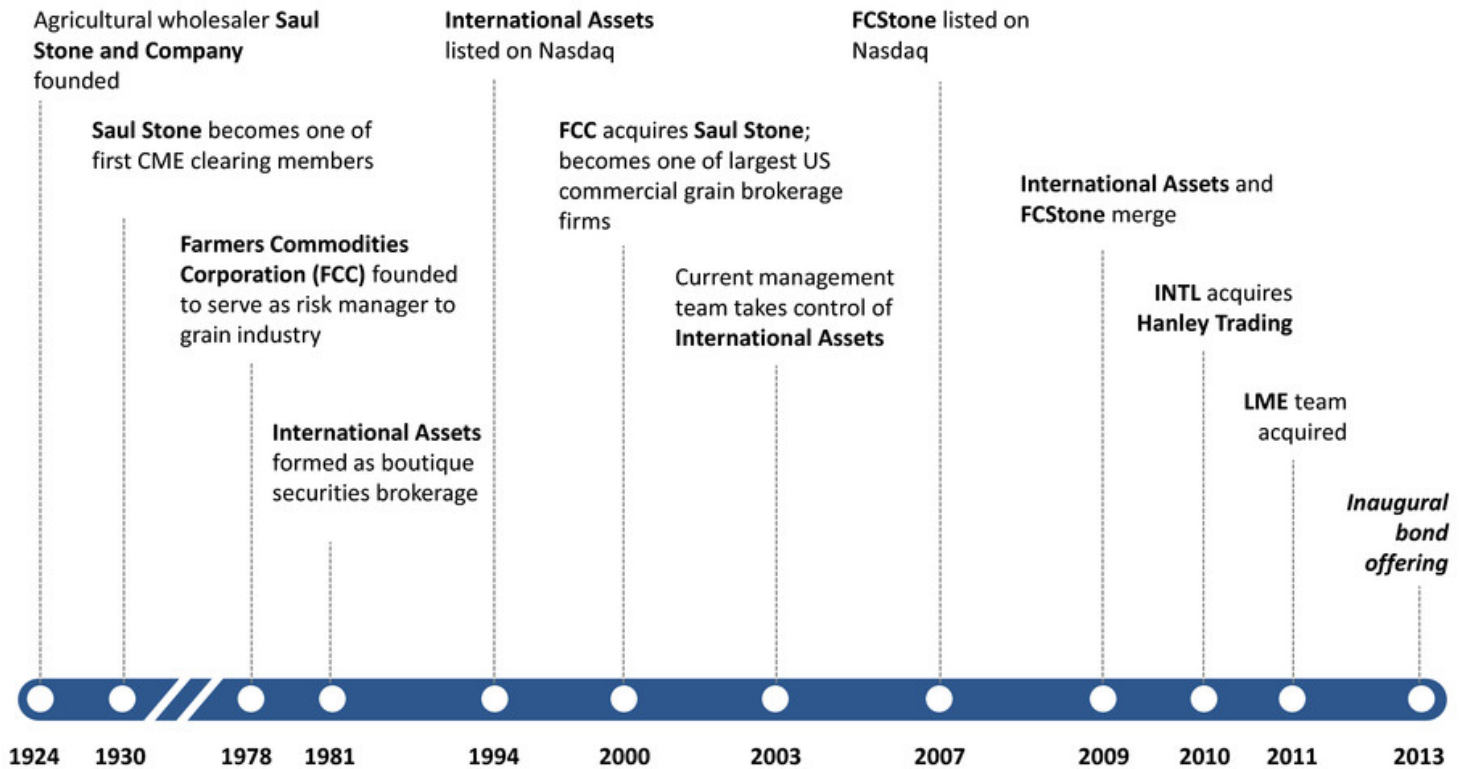


Number of offices
Number of exchange memberships

For list of offices see <https://www.intlfcstone.com/Contact-Landing-Page/> 9

Company Timeline

Three Predecessor Firms Combine to Form a Global Leader



Our Business Segments

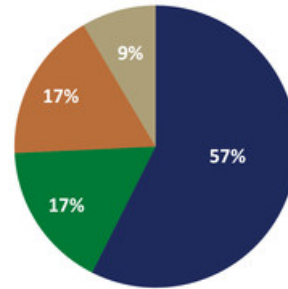


Our Business Segments

Commercial Hedging

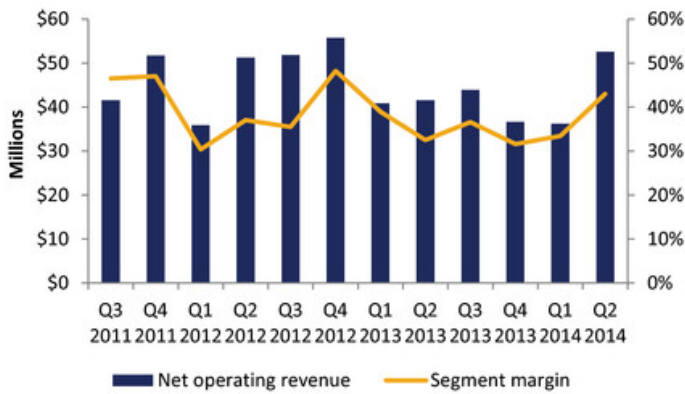
- Delivering a high touch, value added service to commercial clients seeking to manage risk
- Long term sticky relationships with clients
- Unique platform allows access to advice, exchange listed products, OTC and structured products
- Industry leading expertise in all commodity verticals
- Top 5 independent FCM with unique strategy and market position
- 90-year legacy beginning in the commodity markets
- Leveraging demonstrated expertise and capability through a global platform to access high growth markets

Transactional Revenue Breakdown (TTM)

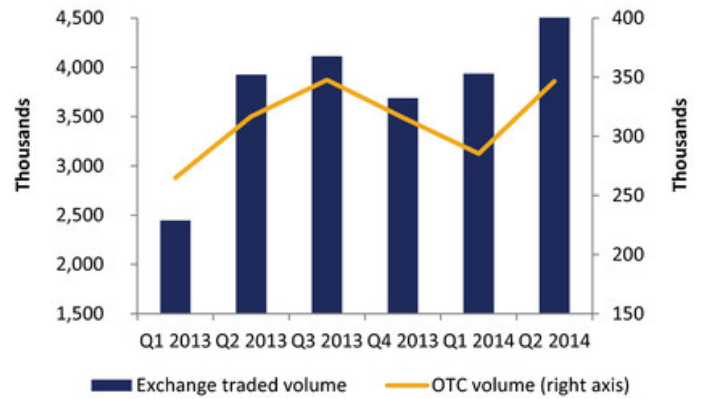


■ Agricultural ■ Energy and renewable fuels ■ LME metals ■ Other

Historical Performance



Key Data

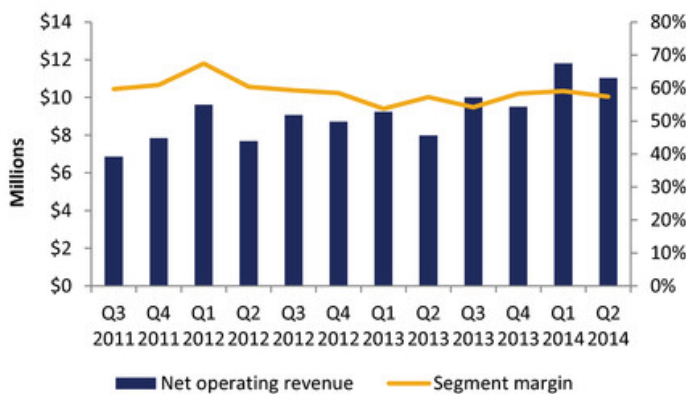


Our Business Segments

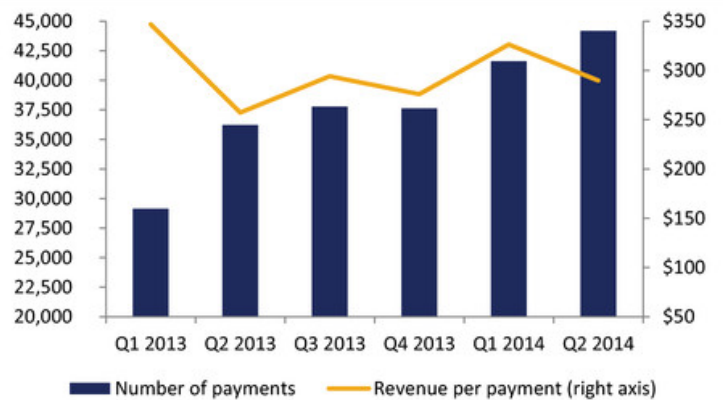
Global Payments

- Unique capability to offer a global payments solution to clients in over 130 currencies and markets
- Value-added execution efficiencies - strong ties to local correspondent banks affords access to best rates
- Significant investment in technology to reduce costs and create scalability – allows us to process high volume/smaller payments in cost efficient service to clients
- Leading player in NGO industry
- Becoming an essential partner to banks - recent expansion into bank market has been highly successful with nearly all large money center banks now utilizing our platform

Historical Performance



Key Data

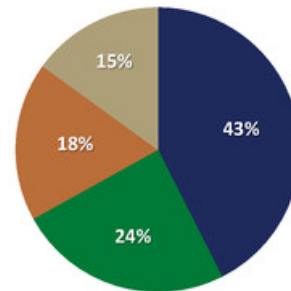


Our Business Segments

Securities

- Leading US market maker on pink sheets to major US brokerages and select US institutions for non-US listed equities
- Specialize in U.S. OTC trading of ~800 household-name foreign equities
- We provide liquidity and simplify complexity of trading in foreign markets
- Leverage international capability by providing high touch brokerage and US clearing for foreign institutions

Net Operating Revenue Breakdown (TTM)

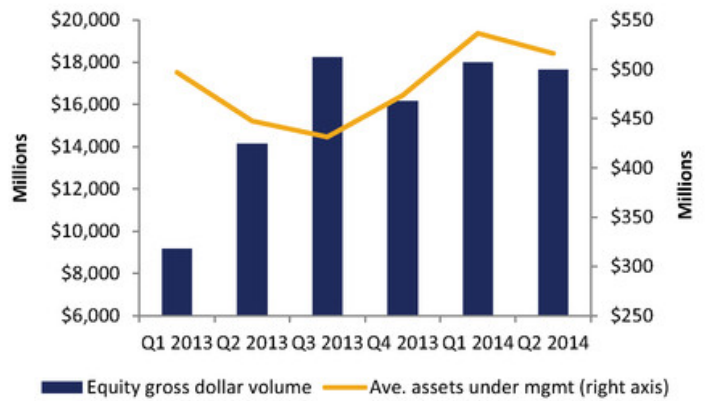


■ Equities ■ Asset Mgmt ■ Inv. Banking ■ Debt Trading

Historical Performance



Key Data

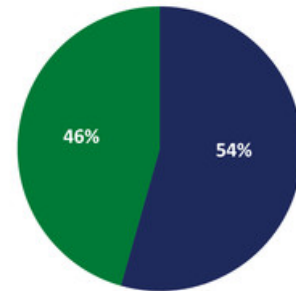


Our Business Segments

Physical Commodities

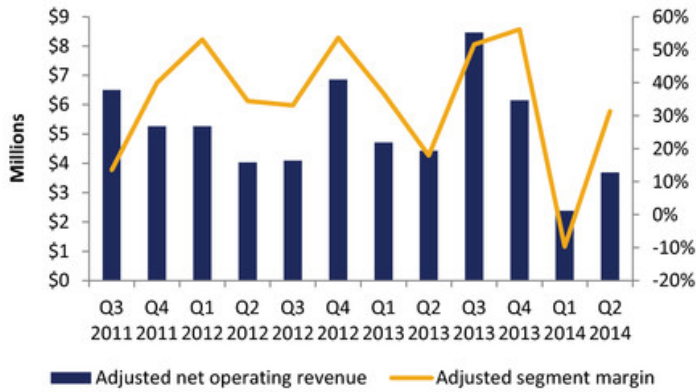
- Full range of trading and hedging capabilities, including OTC products, to select producers, consumers, and investors
- Act as principal, commit own capital to buy/sell on spot and forward basis
- Provide commodity financing and facilitation services
- High value-add differentiates us from competitors and drives client retention

Adjusted Operating Revenue Breakdown (TTM)



■ Precious ■ Phys. Ag's & Energy

Historical Performance



Key Data



Our Business Segments

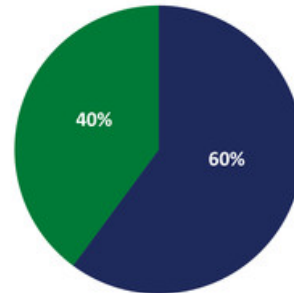
Clearing & Execution Services

- Competitive and efficient clearing and execution of exchange-traded futures and options for traders and institutions
- Provide services for institutional and professional trader market segments
- Offer facilities management and outsourcing solutions to other FCMs
- Award winning FX brokerage*

**Winners of P&L Magazine's Award for the Best non-bank FX Prime Brokerage 2011, 2012, 2013 & 2014;*

**Winner of Forex Magnate's Best FX Liquidity Provider 2012*

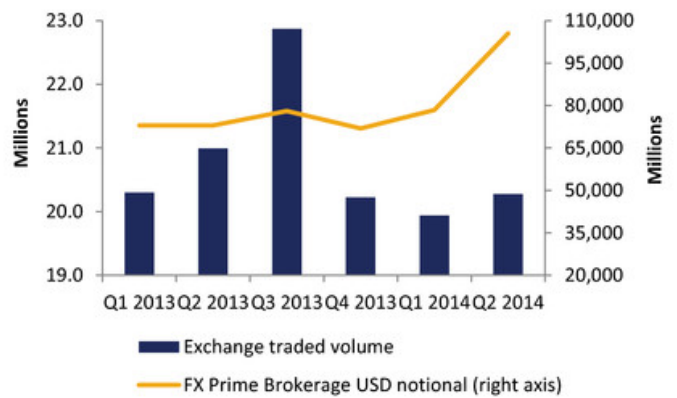
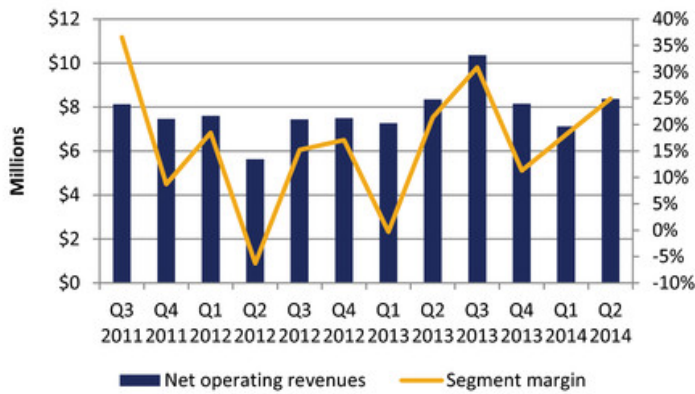
Net Operating Revenue Breakdown (TTM)



■ CES Exchange Traded ■ FX Prime Brokerage

Key Data

Historical Performance



Drive organic client acquisition - filling mid-market void

Penetrate existing clients with additional products and services

Accelerate international growth with emphasis on Asia, Europe and Latin America

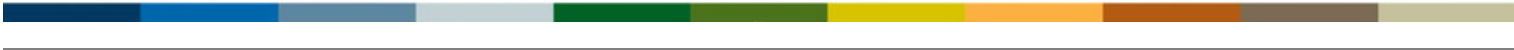
Continue to broaden and diversify our product set

Selectively acquire assets that strengthen product offerings and footprint

High value-add offerings, limited pure-play competition



Financials



Client-centric, high touch, value added approach results in long term relationships and high margins

Business and geographic diversity limits downside performance risk

Highly variable cost structure protects bottom line through market cycles

Centralized and disciplined process for capital allocation, cost management and expansion

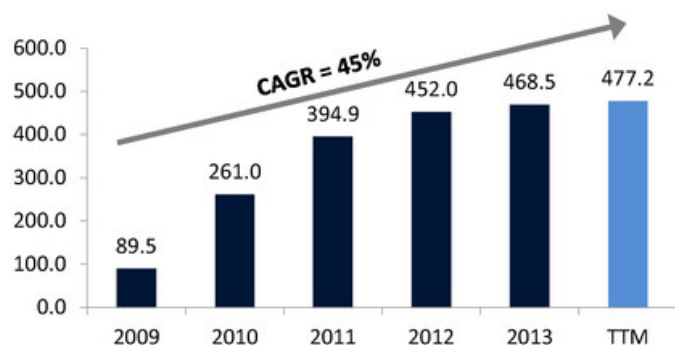
Earnings leveraged to financial markets volatility

Earnings leveraged to interest rates

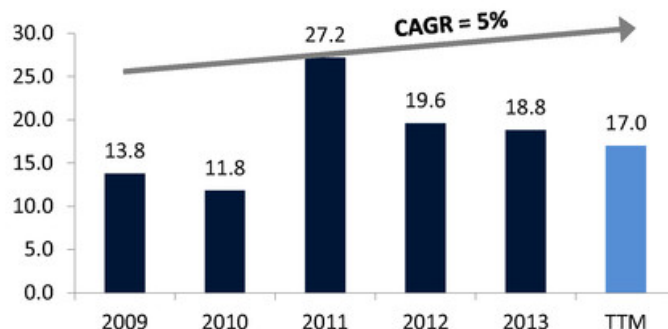
Long-term focus on compounding book value

Attractive Financial Profile

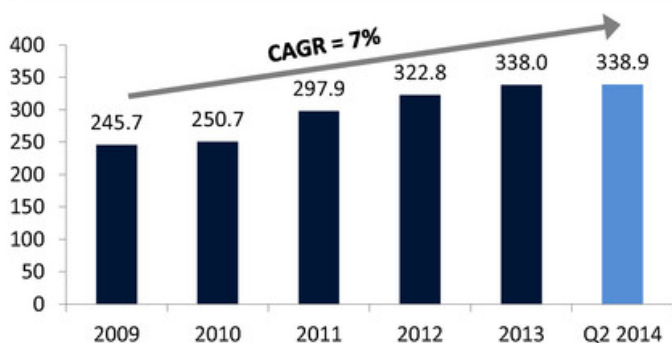
Adjusted Operating Revenue (\$mm)



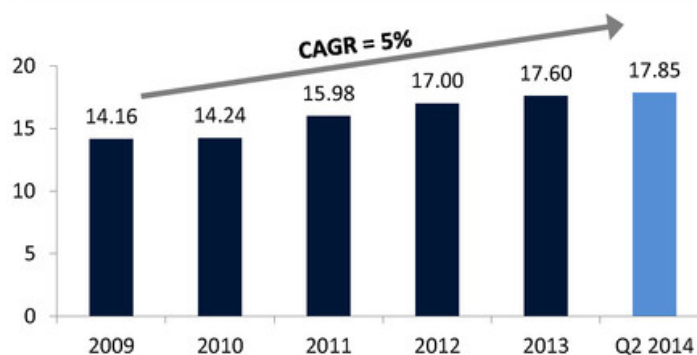
Adjusted Net Income From Continuing Operations¹ (\$mm)



Adjusted Stockholder's Equity (\$mm)



Adjusted Net Asset Value Per Share

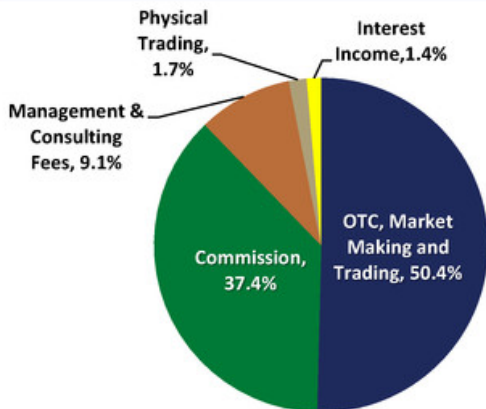


Note: Adjusted financials include marked-to-market adjustments as detailed in INTL's public filings. Adjusted net asset value per share calculated as adjusted stockholders' equity divided by book shares outstanding. Adjusted Net Income Attributable to INTL FCStone excludes income and losses from discontinued operations and extraordinary gain and loss. See Appendix for reconciliation to GAAP financials.

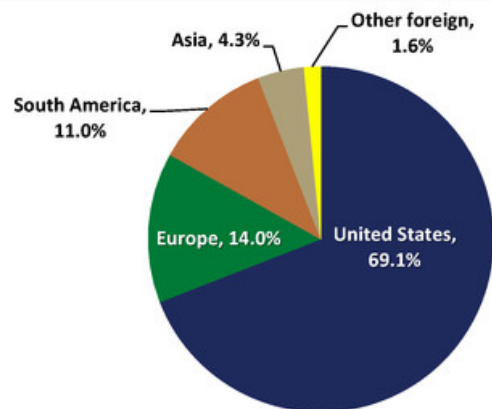
1. Represents adjusted net income from continuing operations attributable to INTL.

Revenue Analysis

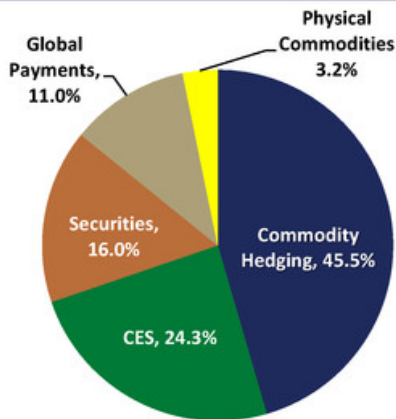
Adjusted Operating Revenue by Product Source (YTD)



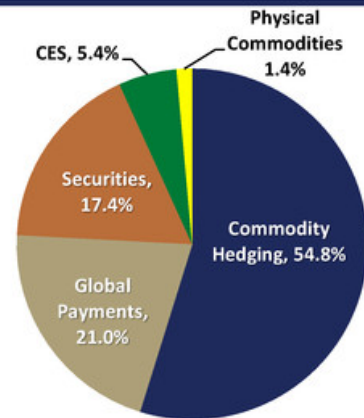
Adjusted Operating Revenue by Geography (Fiscal 2013)



Adjusted Operating Revenue by Business (YTD)

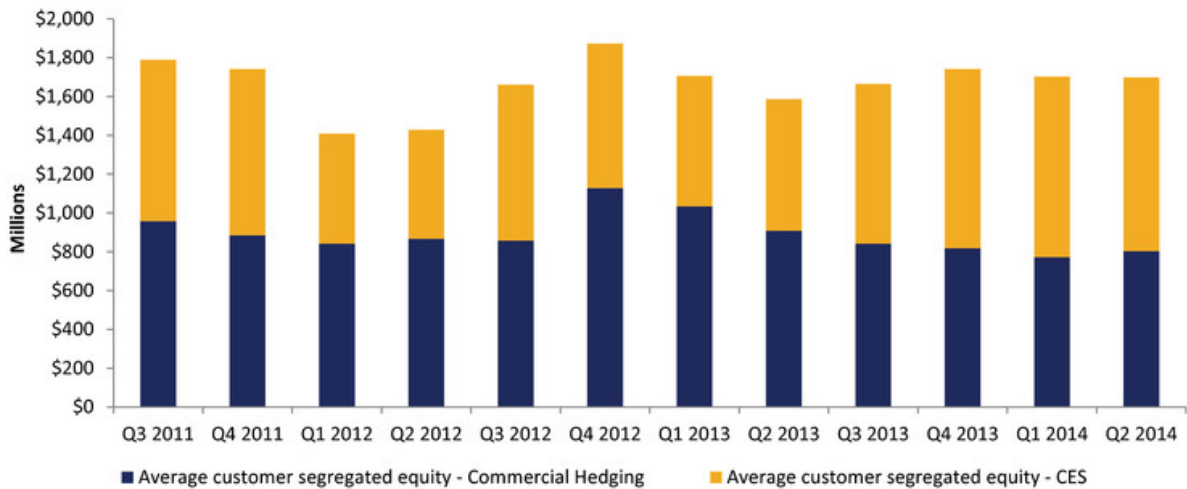


Segment Income (YTD)



Average Customer Segregated Equity

Increase in Short Term Interest Rates Can Drive Earnings



Sensitivity Analysis (based on Q2 14' average equity)		Potential annual interest pickup Upward movement in ST interest rates				
		0.25%	0.50%	1.00%	10 yr ave 1.40%	15 yr ave 1.96%
Retention %	60%	2,587,385	5,174,770	10,349,539	14,489,355	20,285,097
	70%	3,018,616	6,037,231	12,074,463	16,904,248	23,665,947
	80%	3,449,846	6,899,693	13,799,386	19,319,140	27,046,796
	90%	3,881,077	7,762,155	15,524,309	21,734,033	30,427,646
	100%	4,312,308	8,624,616	17,249,232	24,148,925	33,808,495

Financial Dashboard

CONSOLIDATED <i>In millions, except per share and employee data</i>	YEAR TO DATE		Variance	TARGET
	Q2 2014	Q2 2013		
Adjusted (Adj.) Operating Revenues	\$ 239.5	\$ 230.8	↑ 4%	
Total Non-Interest Expenses	\$ 222.4	\$ 213.9	4%	
Variable Expenses % of Total Expenses	54.9%	53.0%	↑ 2%	> 50%
Non-variable Expenses	\$ 100.4	\$ 100.5	0%	
Total Compensation % of Adj. Revenues	41.3%	42.0%	↑ -1%	< 40%
Adj. Net Income from cont. operations	\$ 8.5	\$ 10.2	↓ -17%	
Adj. Return on Equity (cont. operations)	5.0%	6.3%	↓ -1%	> 15%
Average Investable Customer Funds	\$ 1,700.2	\$ 1,646.8	3%	
Adj. Rev. per Employee (Annualized)	\$ 434,700	\$ 421,965	↑ 3%	> \$500k p.a
Average # of Employees	1,102	1,094	1%	

Balance Sheet Summary

Consolidated Balance Sheet, March 31, 2014 (Numbers in millions)

INTL · FCStone®

Assets

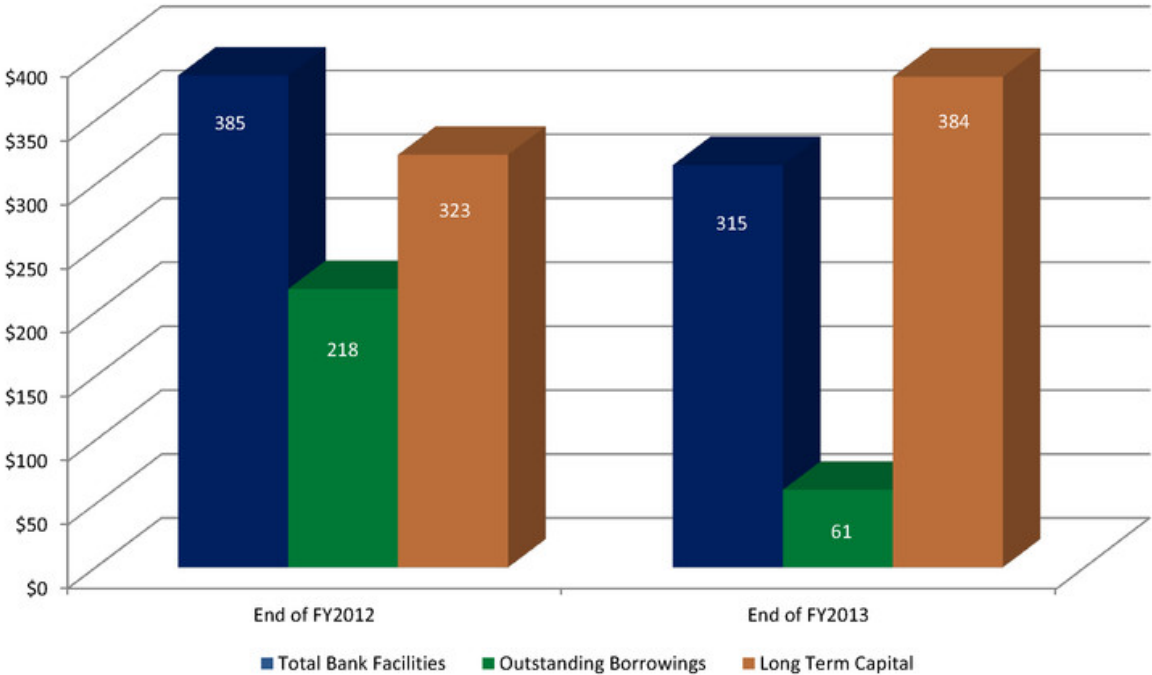
Cash and cash equivalents	\$	169.2
Cash, securities and other assets segregated under federal and other regulations ¹		715.7
Deposits and receivables from:		
Exchange-clearing organizations ¹		1,488.7
Broker-dealers, clearing organizations and counterparties ^{1 2}		128.3
Receivable from customers, net ^{1 2 3}		70.3
Note receivable, net ⁴		65.0
Financial instruments owned, at fair value ^{2 3}		156.2
Physical commodities inventory ³		67.9
Goodwill and intangible assets, net		58.5
Other assets		95.3
Total assets	\$	3,015.1

Liabilities and Stockholders' Equity

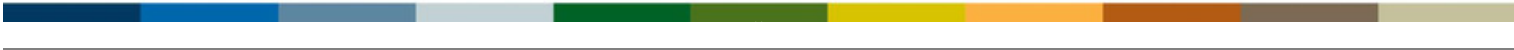
Payables to customers ^{1 2}	\$	2,268.0
Payable to broker-dealers, clearing organizations and counterparties ²		4.6
Payables to lenders under loans		40.5
Financial instruments sold, not yet purchased, at fair value ^{2 3}		217.5
Senior unsecured notes		45.5
Accounts payable, accrued and other liabilities		101.1
Total liabilities	\$	2,677.2
Total stockholders' equity		337.9
Total liabilities and stockholders' equity	\$	3,015.1

KEY: ¹ Exchange Traded Futures & Options (Customer Assets and Liabilities - Segregated from Firm Activities) ² OTC (Commodities, Equities, Debt, FX) ³ Physical Commodities ⁴ Customer Commodity Financing

Low Leverage on Long-Term Capital



Appendix



Adjusted Financial Information

Reconciliation to Relevant GAAP Measures

Our Business Segments (Physical Commodities), refer to slide 15

(in millions)	QUARTERLY											
	Q3 2011	Q4 2011	Q1 2012	Q2 2012	Q3 Q2012	Q4 2012	Q1 2013	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014
Operating revenues (non-GAAP) reconciliation:												
Physical Commodities operating revenues	\$ 13.5	\$ 7.0	\$ 6.0	\$ 4.6	\$ 4.4	\$ 4.1	\$ 8.2	\$ 5.6	\$ 8.5	\$ 4.6	\$ 5.2	\$ 5.1
Gross marked-to-market adjustment (non-GAAP)	(5.5)	(0.5)	0.1	0.2	-	3.6	(2.4)	(0.1)	0.9	1.9	(2.0)	(0.6)
Physical Commodities adjusted operating revenues, marked-to-market (non-GAAP)	\$ 8.0	\$ 6.5	\$ 6.1	\$ 4.8	\$ 4.4	\$ 7.7	\$ 5.8	\$ 5.5	\$ 9.4	\$ 6.5	\$ 3.2	\$ 4.5
Segment income (non-GAAP) reconciliation:												
Physical Commodities segment income	\$ 6.4	\$ 2.6	\$ 2.7	\$ 1.1	\$ 1.3	\$ -	\$ 4.1	\$ 0.9	\$ 3.5	\$ 1.5	\$ 1.8	\$ 1.7
Gross marked-to-market adjustment (non-GAAP)	(5.5)	(0.5)	0.1	0.2	-	3.6	(2.4)	(0.1)	0.9	1.9	(2.0)	(0.6)
Physical Commodities adjusted segment income, market-to-market (non-GAAP)	\$ 0.9	\$ 2.1	\$ 2.8	\$ 1.3	\$ 1.3	\$ 3.6	\$ 1.7	\$ 0.8	\$ 4.4	\$ 3.4	\$ (0.2)	\$ 1.1

Adjusted Financial Information

Reconciliation to Relevant GAAP Measures

Attractive Financial Profile, refer to slide 20

(in millions)	FY2009	FY2010	FY2011	FY2012	FY2013	TTM
Operating revenues (non-GAAP) reconciliation:						
Operating revenues	\$ 89.7	\$ 258.5	\$ 399.0	\$ 448.1	\$ 468.2	\$ 477.0
Gross marked-to-market adjustment (non-GAAP)	(0.2)	2.5	(4.1)	3.9	0.3	0.2
Adjusted operating revenues, marked-to-market (non-GAAP)	\$ 89.5	\$ 261.0	\$ 394.9	\$ 452.0	\$ 468.5	\$ 477.2
Segment income (non-GAAP) reconciliation:						
Net income from continuing operations attributable to INTL FCStone Inc.	\$ 14.0	\$ 9.3	\$ 31.3	\$ 15.7	\$ 18.5	\$ 16.8
Gross marked-to-market adjustment (non-GAAP)	(0.2)	2.5	(4.1)	3.9	0.3	0.2
Adjusted net income from continuing operations attributable to INTL FCStone Inc. (non-GAAP)	\$ 13.8	\$ 11.8	\$ 27.2	\$ 19.6	\$ 18.8	\$ 17.0
INTL FCStone Inc. stockholders' equity (non-GAAP) reconciliation:						
INTL FCStone Inc. stockholders' equity (GAAP)	\$ 238.8	\$ 240.1	\$ 292.5	\$ 313.2	\$ 335.3	\$ 337.9
Cumulative marked-to-market adjustment (non-GAAP)	11.0	17.0	8.6	15.4	4.3	1.7
Tax effect on marked-to-market adjustment at blended rate of 37.5% (non-GAAP)	(4.1)	(6.4)	(3.2)	(5.8)	(1.6)	(0.6)
Adjusted INTL FCStone Inc. stockholders' equity (non-GAAP)	\$ 245.7	\$ 250.7	\$ 297.9	\$ 322.8	\$ 338.0	\$ 339.0

Adjusted Financial Information

Reconciliation to Relevant GAAP Measures

Financial Dashboard, refer to slide 23

<i>(in millions)</i>	YEAR TO DATE	
	Q2 2014	Q2 2013
Operating revenues (non-GAAP) reconciliation:		
Operating Revenues (GAAP)	\$ 242.1	\$ 233.3
Marked-to-market adjustment (non-GAAP)	<u>(2.6)</u>	<u>(2.5)</u>
Adjusted operating revenues, marked-to-market (non-GAAP)	<u>\$ 239.5</u>	<u>\$ 230.8</u>
Net income from continuing operations (non-GAAP) reconciliation:		
Net income from continuing operations (GAAP)	\$ 10.1	\$ 11.8
Marked-to-market adjustment (non-GAAP)	<u>(2.6)</u>	<u>(2.5)</u>
Tax effect on marked-to-market adjustment at blended rate of 37.5% (non-GAAP)	<u>1.0</u>	<u>0.9</u>
Adjusted net income from continuing operations (non-GAAP)	<u>\$ 8.5</u>	<u>\$ 10.2</u>

Transaction Volume Summary

Volumes and Other Data:	Three Months Ended					
	Q1 2013	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014
Exchange-traded volume (contracts, 000's)	24,750.8	25,114.9	26,985.2	23,915.6	23,874.6	24,968.5
OTC volume (contracts, 000's)	267.0	318.4	347.7	315.9	285.5	346.5
Global payments (# of payments, 000's)	29.2	36.2	37.8	37.6	41.6	44.2
Gold equivalent ounces traded (000's)	21,969.2	24,091.4	24,650.5	22,545.6	19,560.6	20,037.1
Equity market-making (gross dollar volume, millions)	\$ 9,167.4	\$ 14,139.7	\$ 18,243.3	\$ 16,155.4	\$ 18,002.8	\$ 17,647.9
Foreign exchange prime brokerage volume (U.S. notional, millions)	\$ 69,640.2	\$ 72,951.9	\$ 78,018.1	\$ 71,916.5	\$ 78,413.9	\$ 105,484.2
Average assets under management (U.S. dollar, millions)	\$ 496.8	\$ 447.6	\$ 431.4	\$ 473.5	\$ 536.5	\$ 516.0
Average client segregated equity (millions)	\$ 1,706.7	\$ 1,586.8	\$ 1,664.2	\$ 1,741.8	\$ 1,700.6	\$ 1,702.2



INVESTOR PRESENTATION

June 2014

