Investor Presentation: 3rd Quarter 2026

StoneX Group Inc.

August 17, 2026

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Numbers presented through 6/30/2026 unless otherwise noted.

Forward-Looking Statements

The following presentation should be taken in conjunction with the most recent financial statements and notes thereto appearing in the most recent Annual Report on Form 10-K, subsequent Quarterly Reports on Form 10-Q and other reports filed with the SEC by StoneX Group Inc. (the “Company”). This presentation may contain "forward-looking statements" within the meaning of the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. These forward-looking statements involve known and unknown risks and uncertainties, many of which are beyond the control of the Company, including adverse changes in economic, political and market conditions, including losses from our market-making and trading activities arising from counterparty failures, the loss of key personnel, the impact of increasing competition, the impact of changes in government regulation, the possibility of liabilities arising from violations of foreign, United States (“U.S.”) federal and U.S. state securities laws, the impact of changes in technology in the securities and commodities trading industries, and other risks discussed in our filings with the SEC, including Part I, Item 1A of our Annual Report on Form 10-K for the year ended September 30, 2024. Although the Company believes that its forward-looking statements are based upon reasonable assumptions regarding its business and future market conditions, there can be no assurances that the Company's actual results will not differ materially from any results expressed or implied by the Company's forward-looking statements. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law. Readers are cautioned that any forward-looking statements are not guarantees of future performance.

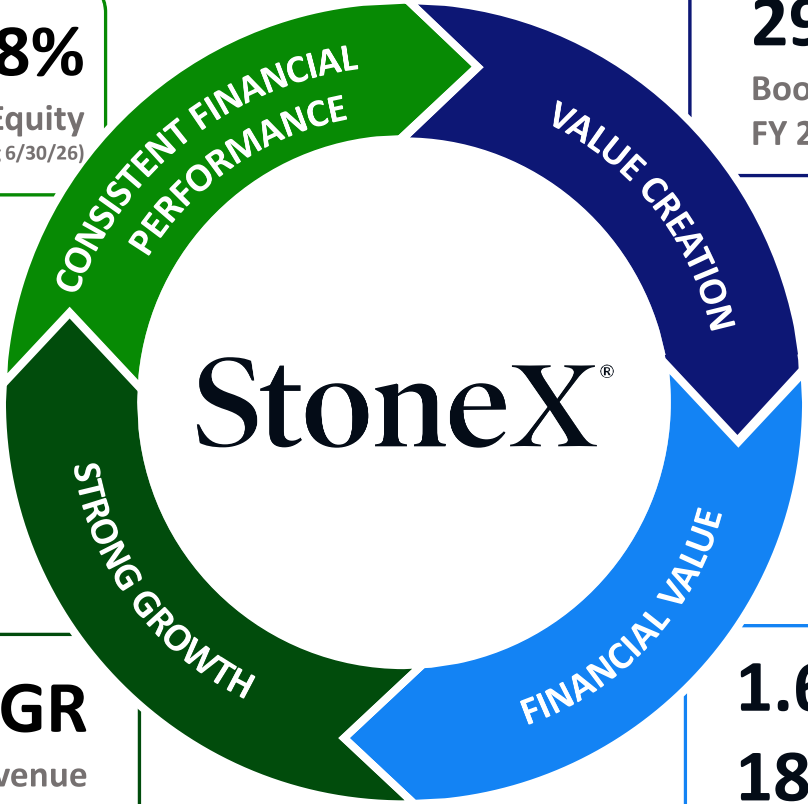
Non-GAAP Financial Measures

The following presentation includes non-GAAP financial measures, including Adjusted Net Income. Non-GAAP financial measures have certain limitations, including that they do not have a standardized meaning and, therefore, may be different from similar non-GAAP financial measures used by other companies and/or analysts. The Company believes its reporting of select non-GAAP financial measures assists investors in evaluating its historical and expected operating performance. However, because these are not measures of financial performance calculated in accordance with GAAP, such measures should be considered in addition to, but not as a substitute for, other measures of the Company’s financial performance reported in accordance with GAAP, such as Net Income. See the Appendix for a reconciliation of the Company’s Adjusted Net Income to the most directly comparable GAAP measure.

Company Highlights

20.8%
TTM Return on Equity
(ending 6/30/26)

29% CAGR
Book Value
FY 2003 – Q3'2026



32% CAGR
Operating Revenue
FY 2003 – Q3'2026

1.6x Operating Revenue
18.3x P/E
3.2x Price to Book
(based on 7/31/26 market capitalization)

Who We Are

We Connect Clients to Markets

StoneX provides institutional-grade global market access, end-to-end clearing and execution, high-touch service and deep expertise through one trusted partner

We Monetize the Network

We monetize client activity over our global network through commissions and spreads on trades, interest earned on client deposits and fees charged for our leading expertise and market intelligence

StoneX at a Glance

40+
Exchanges

18,000+
OTC Products

140+
Currencies

Global Execution, Clearing & Custody Across Equities, Fixed Income, FX, and Commodities

80,000+
Institutional, Commercial & Payments Clients

400,000+
Self-Directed/Retail Client Accounts

$16.2B+
Client Assets[1]

$5.7T
Volume Traded [2]

346M
Listed Derivative Contracts Traded [2]

$2,844M
Equity Capital

Supported by Expansive Global Footprint

5,200+
Staff

20+
Countries across 6 continents

(1) Represents the Q3 2026 quarterly average
(2) Total volume traded of FX / CFD, Securities and Global Payments contracts and listed derivative contracts on a trailing 12-month basis as of June 30, 2026

Our Global Footprint

MORE THAN 480,000 CLIENT ACCOUNTS

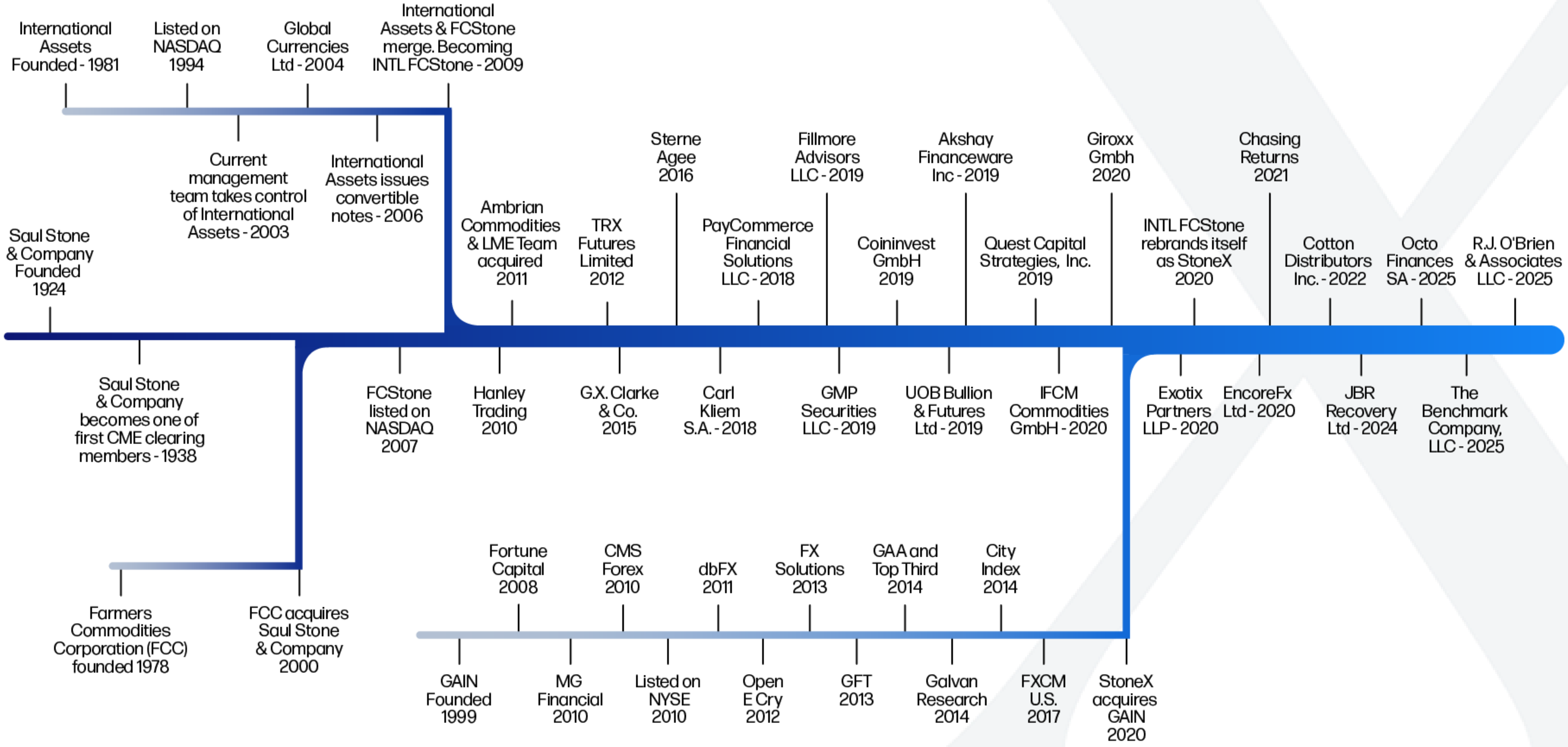
IN MORE THAN 180 COUNTRIES

OVER 5,200 STAFF

LOCATED IN MORE THAN 20 COUNTRIES AND 6 CONTINENTS

	Americas	EMEA	APAC
Exchanges and Industry Associations	CBOT, CME Group, COMEX, ICE, [B]³ Brasil Bolsa Balcão, MGEX, Nasdaq, BITNOMIAL, NYMEX, SMALL	eex, eurex, EURONEXT, LCH, LME, MEFF, NOREXECO, Turquoise, SWIFT	ASX, KRX Korea Exchange, HKEX, NZX, FIA, OSE Osaka Securities Exchange, SGX, TAIFEX, TOCOM Tokyo Commodity Exchange
Regulatory Bodies	Banco Central do Brasil, Cayman Islands Monetary Authority, CFTC, CNV, CVM, FINRA, IIROC, MSRB Municipal Securities Rulemaking Board, NFA, OFAC, OSC Ontario Securities Commission	BaFin, FCA Financial Conduct Authority, Cyprus Securities and Exchange Commission, CSSF, ACPR Banque de France, Banc Ceannais na hÉireann Central Bank of Ireland Eurosystem, SEC Nigeria, The Nigerian Stock Exchange, DFSA	ASIC Australian Securities & Investments Commission, 金融庁 Financial Services Agency, MAS Monetary Authority of Singapore, Securities and Futures Commission 證券及期貨事務監察委員會

Company Timeline



Investment Highlights

UNIQUE FINANCIAL SERVICES PLATFORM

- Leading global financial services platform for mid-market institutional, commercial and self-directed/retail clients
- Integral part of the global financial infrastructure

TRACK RECORD OF SUCCESS

- A 20+ year track record of consistent and significant growth in operating revenues, net income and equity

DIVERSE AND RESILIENT BUSINESS MODEL

- Diverse client base across multiple geographies and products generates uncorrelated revenue streams
- Cost base is highly flexible

MULTIPLE MACRO DRIVERS OF GROWTH

- StoneX benefits from near-term market volatility as well as long-term secular trends that present attractive growth opportunities
- We are <1% of our total addressable market with further room to grow

OPPORTUNISTIC INDUSTRY CONSOLIDATOR

- We have a successful track record of acquisitive growth and are well-positioned to increase market share from further industry consolidation

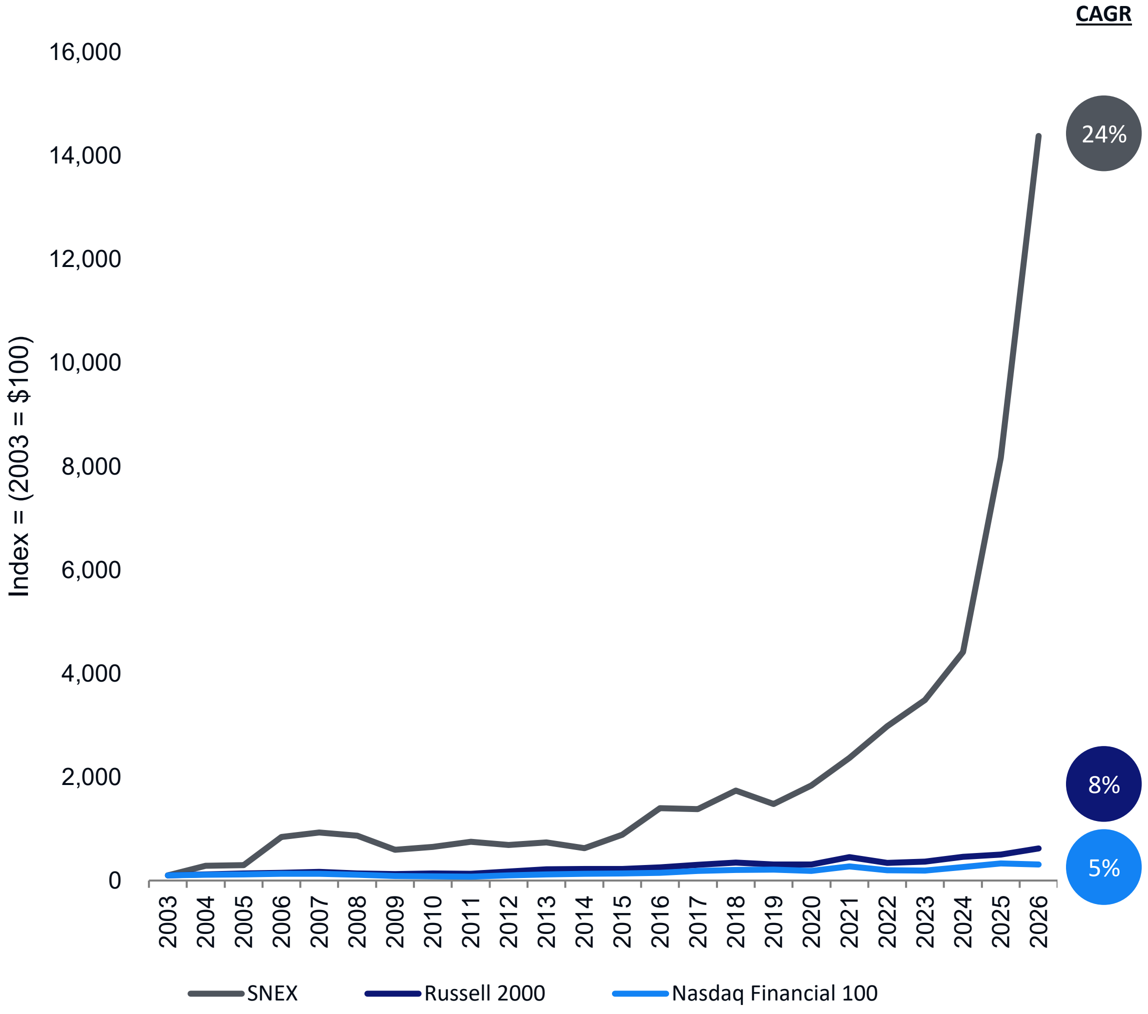
Unique Financial Services Platform

Global Diversified Client Base	INSTITUTIONAL	SELF-DIRECTED/RETAIL	COMMERCIAL	PAYMENTS
Risk Profile	RISK TAKERS		RISK MITIGATION	TREASURY MANAGEMENT
% of Total Net Operating Revenue	50% of Net Operating Revenue		50% of Net Operating Revenue	
Segment Description	▪ Global trading, execution, clearing and provision of liquidity for institutional clients ▪ Multi asset-class offering including equities and options, broad range of fixed income products and access to over 40 derivative exchanges ▪ Growing suite of institutional grade trading and analytics platforms	▪ Leading self-directed / retail platforms offering access to over 18,000 derivative products to over 400,000 accounts globally ▪ Network of over 375 independent advisors managing ~$19.5bn in assets ▪ Digital platform offering access to a range of precious metal products	▪ Tailored risk management solutions for commercial entities ▪ Capabilities include listed derivatives, bespoke structured products and physical trading ▪ Expertise across all commodity verticals as well as FX and interest rates	▪ Platform provides efficient transfer of funds into more than 180 countries ▪ Fully-fledged domestic payments capability handling in-bound and outbound payments in Brazil ▪ Network of over 375 correspondent banks ensures efficient and effective payments
TTM Net Operating Revenue	$1,244M	$247M	$1,264M	$212M
TTM Segment Income	$524M	$88M	$716M	$130M

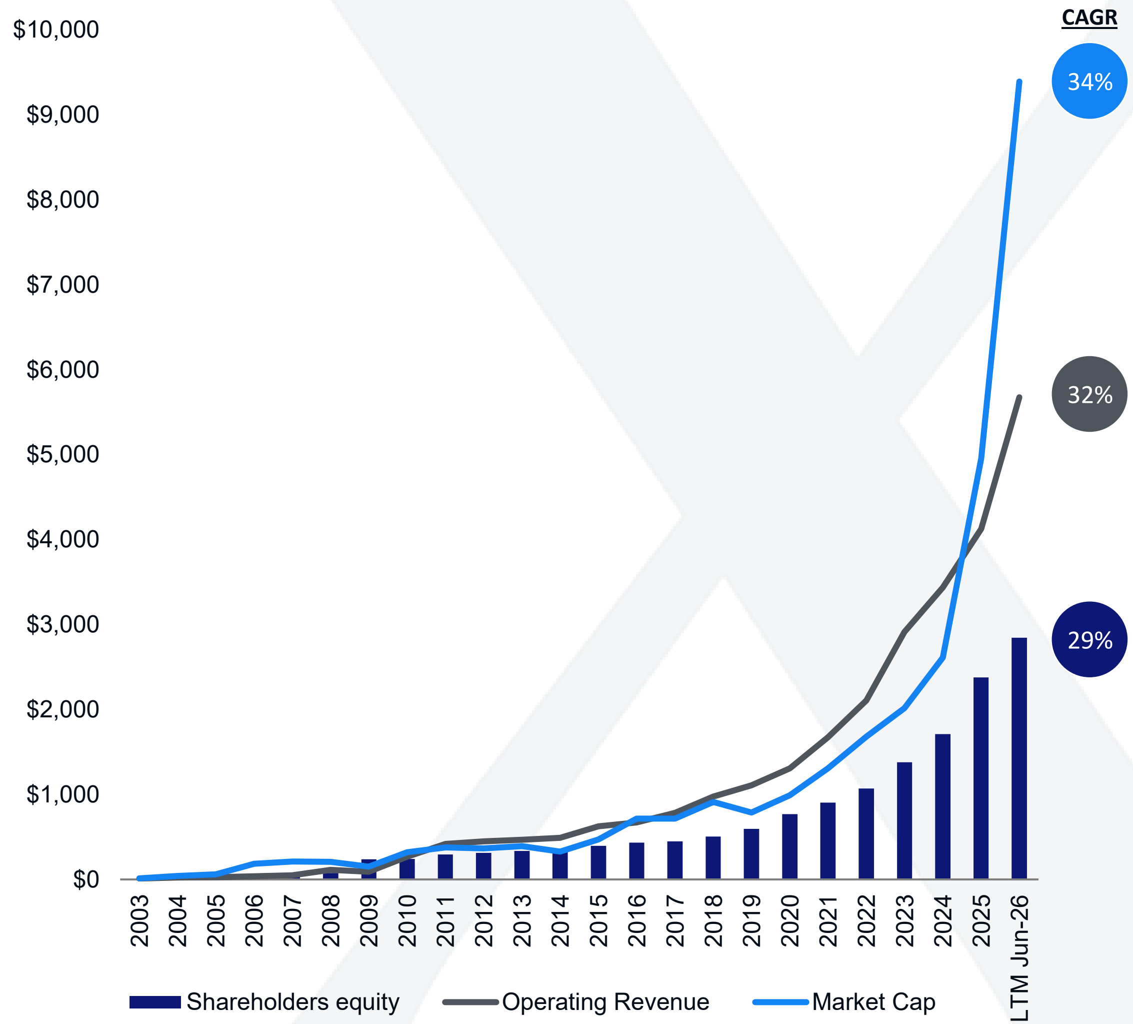
Trailing Twelve Months (TTM) balances reflect fiscal year figures ending June 30, 2026.

Track Record of Success

STOCKHOLDER RETURN



LONG-TERM FINANCIAL PERFORMANCE

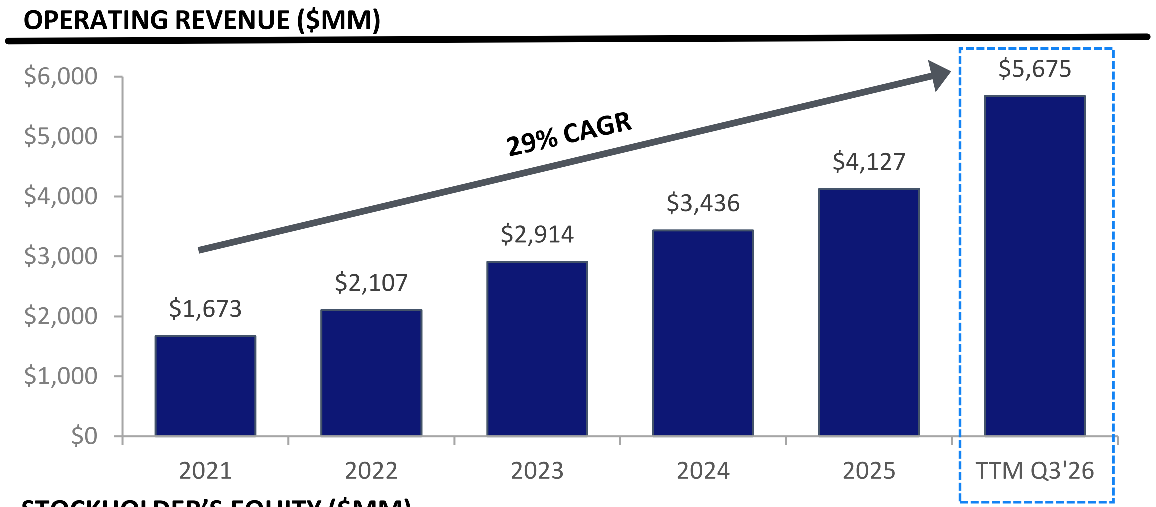


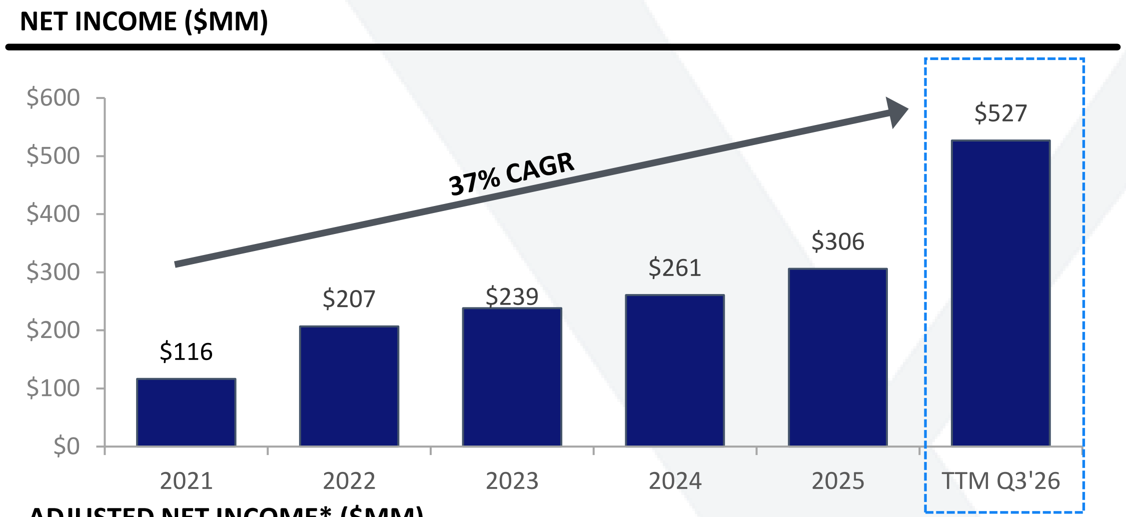
Superior growth rates and financial performance

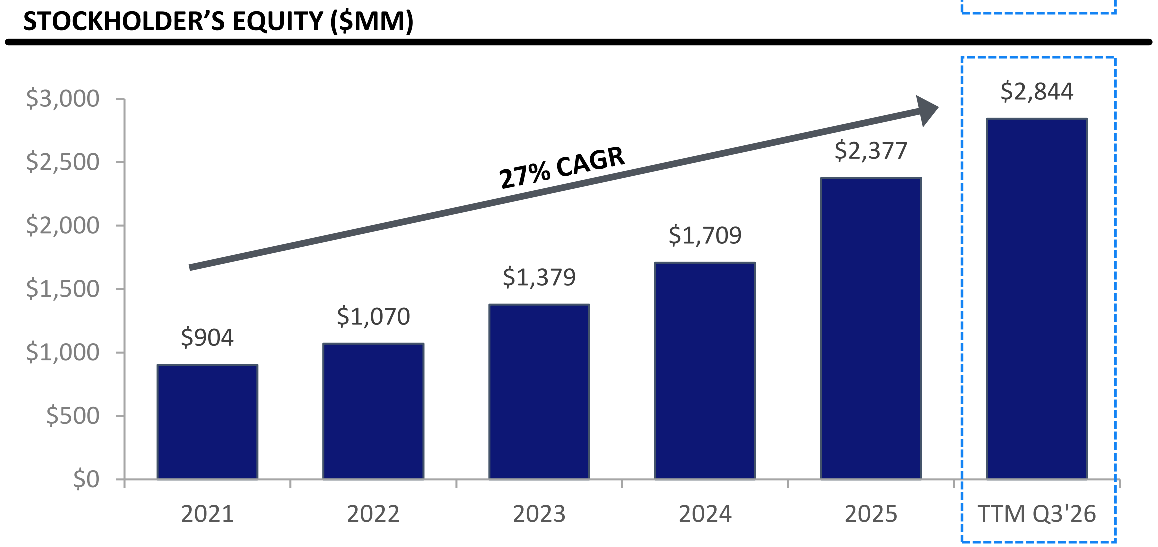
StoneX®

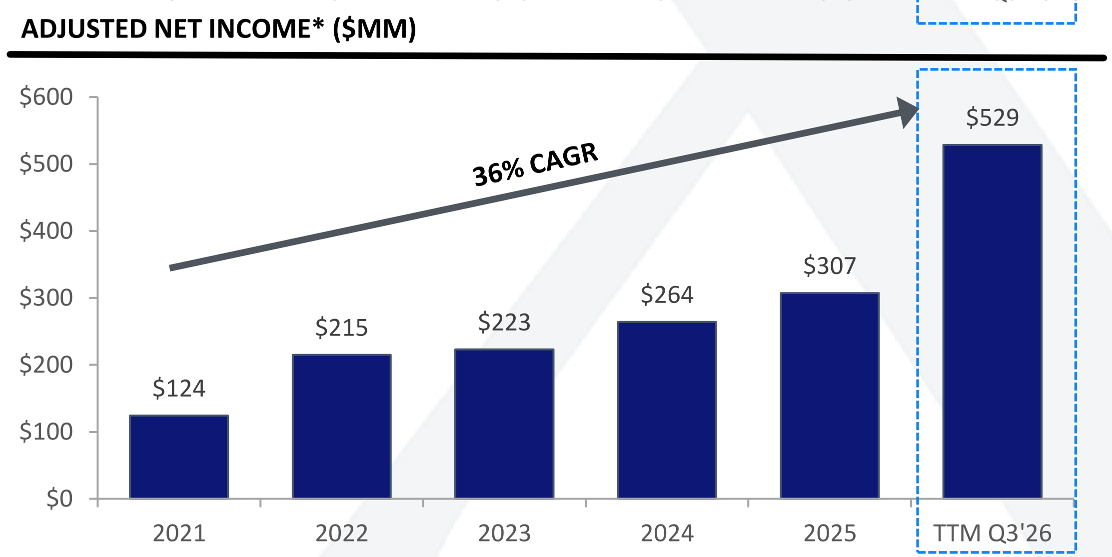
2026 is as of June 30, 2026
Historical years are SNEX fiscal years ending on September 30.

Track Record of Success









*The adjusted net income is presented to reflect net income for each period, adjusted to exclude the effects of gain on acquisitions, and acquisition-related expenses, net of tax. Reconciliations of Non-GAAP measures to relevant GAAP measures are found in **the Appendix**

Diverse & Resilient Business Model

Clients we serve

Commercial

- Agricultural producers
- Energy and resource extractors
- Manufacturers and processors
- Merchants and market intermediaries
- Global traders and distributors
- Industrial consumers

Institutional

- Asset managers
- Mutual funds
- ETFs
- Hedge funds
- Banks and depositories
- Pension funds
- Corporates
- Insurance companies
- Sovereigns
- Government agencies
- Municipalities
- Specialized investment firms
- Educational institutions
- IDOs and NGOs

Payments

Self-Directed/Retail

- HNW families and individuals
- Individual investors
- Private wealth and advisory clients

Our Core Services

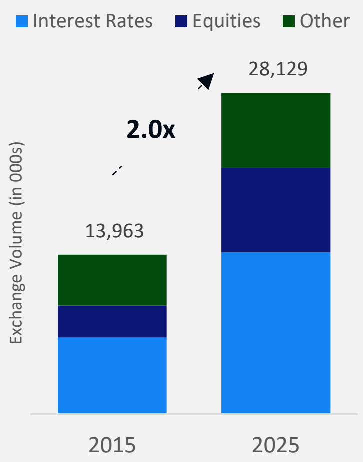
- **Risk management and hedging**
- **Strategic advisory and capital services**
- **Global execution, clearing and custody**
- **Global market access via digital platforms**
- **Liquidity provider and market-maker**

StoneX provides critical expertise and service throughout the financial services ecosystem. Providing multi-asset execution, hedging, clearing and settlement, custody, and financing

Industry Backdrop: Supportive Macro Environment

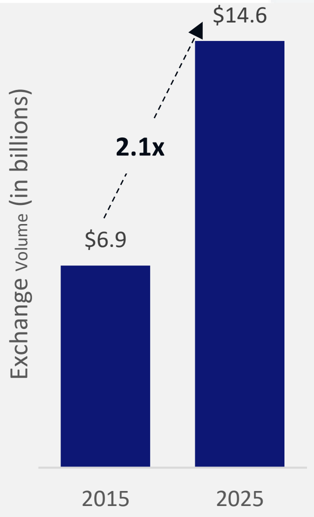
Multiple Expansive Addressable Markets

Listed Derivatives



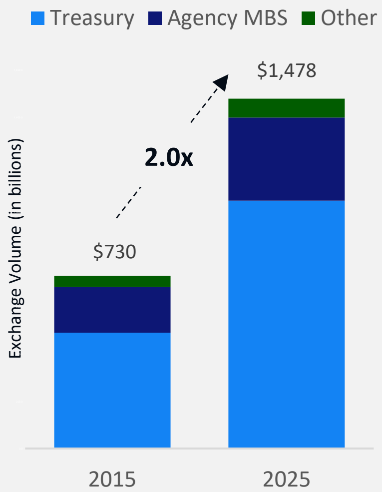
- Increasing demand for derivative products to hedge and risk manage global economic uncertainty
- Innovation driving the expansion of products and new commodity classes
- Growing retail interest and participation driving increased engagement
- Growth across all key asset classes relevant to StoneX, such as agricultural commodities and metals

US Equities



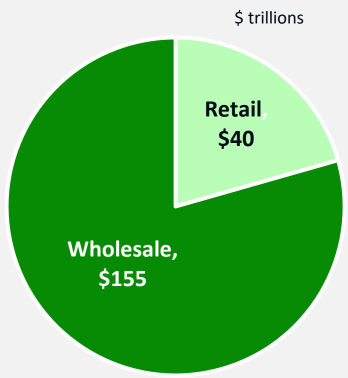
- Retail participation has surged post-COVID and has remained at elevated levels
- Popularity of ETPs (Exchange Traded Products) which can provide diversification and efficiency for investors
- Increased market access by international investors and after-hours trading
- StoneX acts as wholesale market-maker and offers execution, clearing, and prime services

Fixed Income



- Growing government borrowing has led to record Treasury issuance
- Interest rate volatility and inflation concerns has driven trading activity
- Electronification of the fixed income market has improved liquidity and accessibility
- StoneX offers a full suite of products and services, including DCM, in the fixed income market (inc. agencies, treasuries, MBS, repo and collateral financing)

Cross-Border Payments



- Wholesale cross-border payments was $155T in 2024, and is expected to grow to $290T in 2030[1], with non-banks (like StoneX) expected to grow share of market from ~8% to 16%
- Growth is expected due to innovation in digital payments, increased transparency and global trade and investment
- StoneX remains well-positioned given its capabilities and established bank network

(1) FXCintelligence, Jefferies Research and Flagship Advisory Partners
(2) Source: CME, CBOE, SIFMA

Commercial Segment

Comprehensive Risk Management & Trading Solutions for Global Commodity Markets

Main client segments

Agricultural producers & growers

- Farms
- Cooperatives
- Plantations

Energy & resource extractors

- Oil and gas producers
- Mining companies
- Renewable energy firms

Manufacturers & processors

- Food processors
- Refineries
- Metal fabricators

Merchants & market intermediaries

- Grain elevators
- Introducing brokers
- Wholesalers
- Swaps dealers

Global traders & distributors

- Importers
- Exporters
- Cross-border trading houses

Corporate consumers & industrial end-users

- Corporations and
- institutions
- Industrial buyers
- Auto manufacturers
- Beverage companies

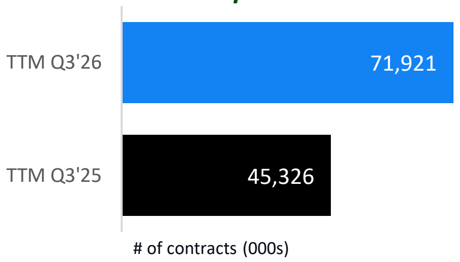
Financial & Operational Highlights (TTM)

Operating Revenue

Up 85% YoY

Transaction volume, listed derivatives

Up 59% YoY



Primary services and markets

Trade Advisory & Execution

- Leverages deep market knowledge and access to exchange-traded and OTC derivatives to help companies analyze risks and implement effective hedging strategies.
- **Products & Services:** listed and OTC derivatives, derivative market-making, tailored OTC swaps, physical commodities, embedded price protection in physical commodities

Supply Chain Management

- Act as principal, managing supply chains end-to end for clients. We purchase, transport, store, and sell commodities, offering marketing, procurement, pricing, and logistics solutions.
- **Products & Services:** Transportation& logistics, inventory management and trade administration & pricing.

Market Intelligence

- We aggregate and analyze internal and external data to deliver actionable market insights and decision-making tools via unparalleled client network and over 350 commodity professionals.
- **Products & Services:** Financial market and FX data, supply chain and logistics data, fundamental analysis, technical, analysis, production and inventory data.

Institutional Segment

End-to-End Trade Lifecycle Support with Reliability & Expertise

Main client segments

Asset managers	Banks and financial institutions	Corporates and commodity firms
• Mutual funds • ETFs • Hedge funds • Pension funds	• Commercial banks • Investment banks • Regional and local banks • Broker/dealers • FCMs	• Multinational corporations • Publicly listed companies • Privately held corporations • Agricultural producers • Commodity trading houses
Insurance companies	**Sovereign and public entities**	**Specialized investment firms**
• Life insurance • Property & casualty • Reinsurance firms	• Sovereign wealth funds • Central banks • Government agencies • Municipalities	• Private equity firms • Private credit firms • Venture capital firms • Distressed asset funds

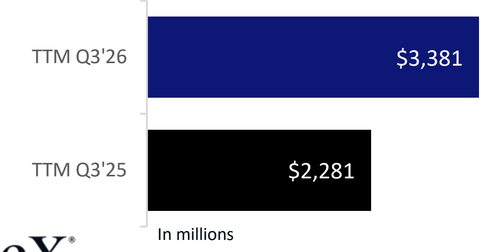
Primary services and markets

Trading Capabilities	▪ Transactions in over 140 currencies ▪ Execution in over 185 countries ▪ Access to 40+ derivatives exchanges
Customized financing	▪ Securities lending ▪ Repo and collateral financing ▪ Portfolio swaps ▪ Margin financing
Global Execution	▪ Market maker in 16k+ securities ▪ Trading 100+ fixed income products across 30 desks
Global clearing & custody	• Self-clearing U.S. custody • Systems are fully integrated across execution, financing, and settlement

Financial & Operational Highlights (TTM)

Operating Revenue

Up 48% YoY

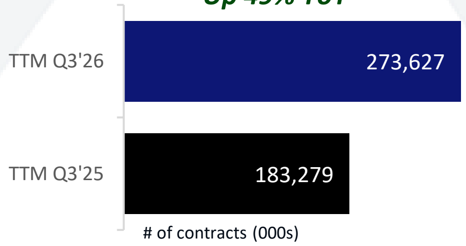


Transaction volume, securities (ADV)

Up 29% YoY

Transaction volume, listed derivatives

Up 49% YoY



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Trailing Twelve Months (TTM) figures reflect trailing twelve months ending June 30, 2026, vs trailing twelves months ending June 30, 2025

Self-Directed/Retail Segment

Expanding Opportunities, Strategic Growth & Market Differentiation

Main client segments

Individual investors

- Active traders
- Speculative traders
- Long-term investors

High-net-worth individuals (HNWIs)

- Active traders
- Wealth builders
- Long-term investors

Precious metals and commodities traders

- Bullion buyers
- Digital metals traders
- Commodity and financial derivatives traders

Private wealth and advisory clients

- HNWIs
- UHNWIs
- Retirees or pre-retirees
- Families / multi-generational
- Entrepreneurs / business owners

Primary services and markets

Products	▪ **Today:** CFDs, FX, bullion, futures and options, stocks/cash equities, wealth management
	▪ **Future:** Crypto, global payments, OTC derivatives, fixed income
Geography	▪ **Today:** US, Canada, UK, Germany, Poland, Australia, China, Japan, Singapore, Middle East, LATAM
	▪ **Future:** South-East Asia, Rest of Europe
Customers	▪ **Today:** Active traders, speculative traders, HNW individuals, bullion investors, wealth builders
	▪ **Future:** Agricultural hedgers, commodity traders

Financial & Operational Highlights (TTM)

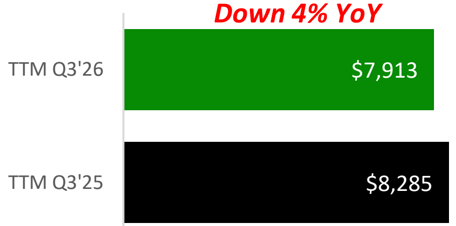
Operating Revenue

Down 12% YoY

In millions

Transaction volume, FX/CFD contracts (ADV)

Down 4% YoY



In millions

Segment Income

Down 39% YoY

In millions

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Trailing Twelve Months (TTM) figures reflect trailing twelve months ending June 30, 2026, vs trailing twelves months ending June 30, 2025

Payments Segment

Global FX Settlement & Cross-Border Transactions

Main client segments

IDOs and NGOs

- International development organizations
- Supranational organizations
- Charities
- Governments

Financial institutions

- Commercial banks
- Regional and central banks
- Multilateral development banks
- Non-bank financial institutions

Corporations

- Multinational corporations
- Merchants and Marketplaces
- Logistics and shipping companies
- Manufacturing and industrial companies

Higher Education

- Post-secondary institutions
- Graduate and professional programs
- Trade and technical institutes
- Specialized and research institutes

Primary services and markets

Traditional payments model

- **Intermediary banks:** Multiple resulting in delays / higher costs
- **Transparency:** No visibility on rates or fees
- **Speed:** Slower due to intermediaries
- **Cost efficiency:** Higher due to multiple parties

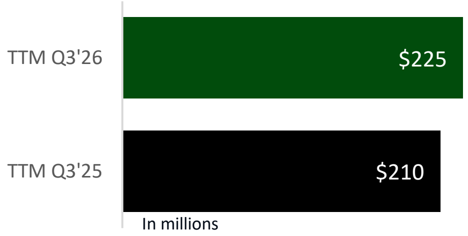
StoneX payments model

- **Intermediary banks:** None, StoneX settles directly
- **Transparency:** Rate agreed upon prior to transfer
- **Speed:** Faster due to direct settlement
- **Cost efficiency:** Lower

Financial & Operational Highlights (TTM)

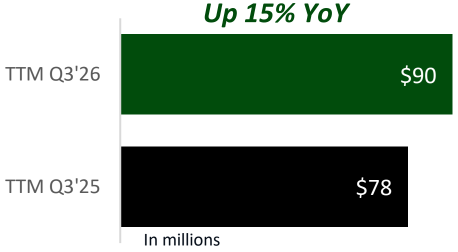
Operating Revenue

Up 7% YoY



Transaction volume, Payments ADV

Up 15% YoY



Segment Income

Up 17% YoY

StoneX®

Trailing Twelve Months (TTM) figures reflect trailing twelve months ending June 30, 2026, vs trailing twelves months ending June 30, 2025

Market Opportunity

Multiple Drivers for Growth

Total Addressable Market

StoneX

Commercial

- Well-positioned for evolving markets (volatility, supply chains, ESG)
- High-touch advisory services in areas underserved by the large banks
- Tech-driven access to smaller and remote clients beyond traditional models

Institutional

- Strong compliance positioning in a shifting regulatory landscape
- Broader product offerings and internalized spreads improve margins
- Growth in emerging markets and SME lend - areas underserved by traditional banks

Self-Directed/Retail

- Advanced KYC/AML and funding technology streamline onboarding
- Expand into emerging markets (EM) via Tier 1 licenses and turnkey solutions
- Single-entry point for 13,000+ OTC/FX, listed equities, fixed income, and crypto

Payments

- Banks exiting EM and FM due to rising compliance and regulatory costs
- High EM growth fuels demand for niche payment solutions
- Modern tech enables scalable onboarding without major cost increase

Opportunistic Industry Consolidator

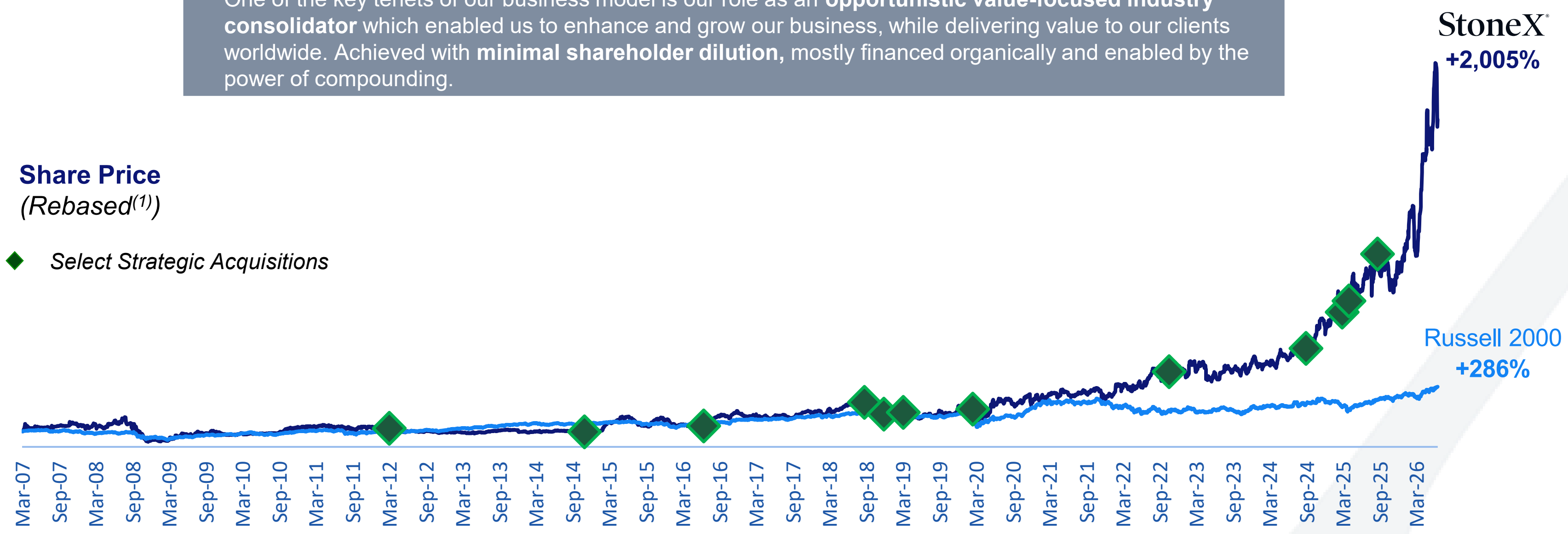
StoneX's financial strength, regulatory position, and publicly traded status make it a trusted acquirer and integrator

30+
Acquisitions Over Last Decade

Neumann Gruppe *TRX Futures (Brokerage & Clearing)* **Mar-12**	sterne agee *(Securities Clearing & Independent WM Business)*(2) **Jun-16**	UOB *(Singapore Futures & Options Brokerage & Clearing Business)* **Mar-19**	CDI **Nov-22**	BENCHMARK *(Investment Banking Platform)* **Mar-25**	Right Corporation *(Wholesale Meat-Trading)* **Sep-25**
G.X. Clarke & Co. **Nov-14**	PAYCOMMERCE *(SWIFT Service Bureau)* **Sep-18**	GAIN CAPITAL **Feb-20**	OCTO FINANCES **Sep-24**	RJO'Brien **Apr-25**	

One of the key tenets of our business model is our role as an **opportunistic value-focused industry consolidator** which enabled us to enhance and grow our business, while delivering value to our clients worldwide. Achieved with **minimal shareholder dilution,** mostly financed organically and enabled by the power of compounding.

Share Price
(Rebased(1))



- *Client-centric business*
- *Broadens capabilities*
- *Clear value creation case*
- *Limited leverage*
- *Highly opportunistic*

StoneX

Notes: Dates shown for select precedent transactions reflective of initial announcement date
(1) Rebased to 15-Mar-07, date of FCStone's initial public offering on NASDAQ Exchange for ~$130M of net proceeds
(2) Later announced merger of wholly owned subsidiary Sterne, Agree & Leach in Jul-17 as part of further consolidation of entities

StoneX®

Recent Financial Results

Fiscal Q3 2026 & TTM Highlights

Third Quarter[1]

Operating Revenues	Net Income
$1,468.0mm	**$127.9mm**
Up 43%	*Up 102%*

Diluted EPS	Return on Equity
$1.00	**18.4%**
Up 85%	*13.1% Q3’25*

Trailing Twelve Months[2]

Operating Revenues	Net Income
$5,675.3mm	**$526.9mm**
Up 48%	*Up 77%*

Diluted EPS	Return on Equity
$4.19	**20.8%**
Up 61%	*16.6% Q3’25*

Highlights

- **Versus the prior year quarter:**
  - Net operating rev. (“NOR”) up $231.4mm or 47%
  - Total fixed comp. and other exp. up $56.7m or 22%
    - Includes $48.5mm from acquisitions
    - Professional fees down $18.0mm from legal fee recoveries and reduced spend
    - Severance and retention accruals of $4.2mm
- **On a consecutive quarterly basis (vs. Q2’26):**
  - NOR down ($109.4mm) or (13%)
  - Total fixed comp. and other exp. (excluding bad debt) down ($23.2mm) or (7%)
    - Severance and retention accruals down ($6.9mm)
- **RJO/Benchmark (Q3’26) contribution:**
  - Net operating revenue
    - RJO - $78.8mm, net of ($9.8mm) MTM on RJO investment portfolio & exchange firm stock
    - Benchmark - $29.5mm
- **Quarterly ROE of 18.4% while equity has increased 77% over the last two years**
- **Q3’26 Average client equity + MMF/FDIC sweep ~$16.2bn, up 108% vs Q3’25 and up 7% vs Q2’26**
  - Net interest/fee income from client balances up $38.0mm vs Q3’25, up $4.2mm vs Q2’26.
- **Book value per share of $23.70, up 32% versus prior year**

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(1) Quarterly percentage changes reflect fiscal Q3 2026 vs fiscal Q3 2025 figures
(2) Trailing Twelve Months (TTM) percentage changes reflect TTM figures ending June 30, 2026, vs TTM figures ending June 30, 2025
Note: On July 20, 2026, the Company completed a 3-for-2 split of its common stock. All share and per share amounts contained herein have been retroactively adjusted for this stock split

Review of Key Performance Indicators (TTM)

Compounding Capital Target: Annual shareholder return on equity of 15%	TARGET MET	20.8%
Flexible Cost Structure Target: >50% of total variable costs to total non-interest expense	TARGET MET	58.2%
Operating Revenue per Employee Target: >$500k per annum	TARGET MET	$1.08M
Compensation Ratio Target: Total compensation to operating revenue of <40%	TARGET MET	26.0%
Risk Metrics Target: Bad debt <1% of annual operating revenue	TARGET MET	0.24%

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Trailing Twelve Months (TTM) figures reflect trailing twelve months ending June 30, 2026,

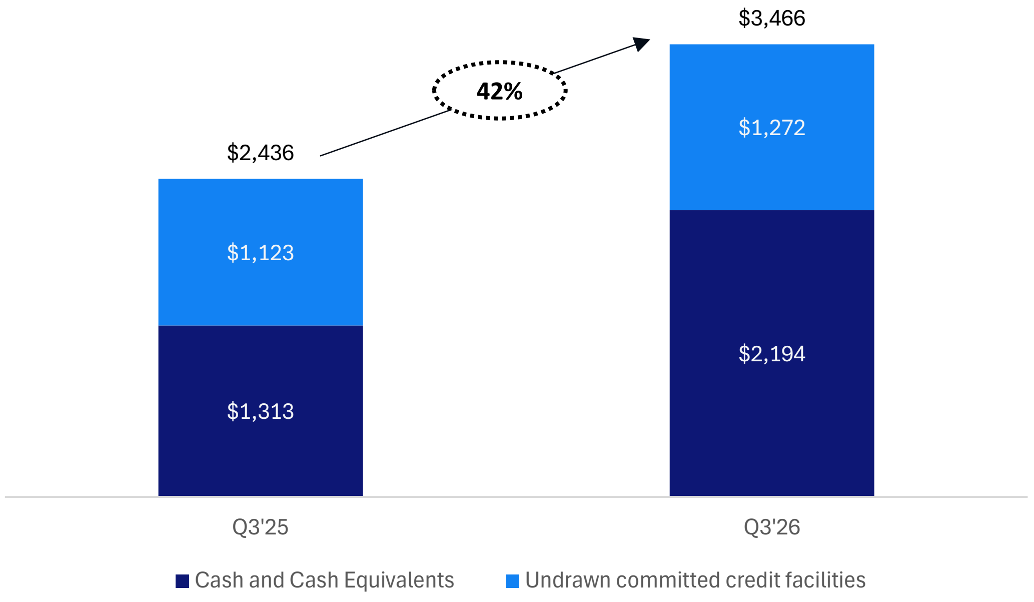
Key Financial Results

(in millions, except share and per share amounts)	September 30, 2024	December 31, 2024	March 31, 2025	June 30, 2025	September 30, 2025	December 31, 2025	March 31, 2026	June 30, 2026	TTM June 30, 2026
Operating revenues	920.1	944.3	956.0	1,024.3	1,202.3	1,438.2	1,566.8	1,468.0	5,675.3
Transaction-based clearing expenses	85.5	86.5	91.8	94.9	109.0	132.6	152.7	144.3	538.6
Introducing broker commissions	42.0	44.3	45.5	49.7	71.9	93.2	97.4	93.1	355.6
Interest expense	323.5	306.2	316.6	371.3	408.6	461.7	461.1	484.1	1,815.5
Interest expense on corporate funding	14.3	15.2	14.8	20.1	27.7	26.3	26.5	26.8	107.3
Net operating revenues	**454.8**	**492.1**	**487.3**	**488.3**	**585.1**	**724.4**	**829.1**	**719.7**	**2,858.3**
Variable compensation and benefits	120.3	133.3	146.7	143.9	183.2	215.9	248.5	244.0	891.6
Fixed compensation and benefits	112.1	119.2	120.4	123.4	137.6	140.0	158.7	149.8	586.1
Other fixed expenses	123.6	126.6	123.0	133.7	155.4	182.0	179.7	165.4	682.5
Bad debts, net of recoveries	0.8	1.8	0.1	0.4	0.8	1.2	12.4	(1.0)	13.4
Total compensation and other expenses	**356.8**	**380.9**	**390.2**	**401.4**	**477.0**	**539.1**	**599.3**	**558.2**	**2,173.6**
Gain on acquisition and other gains (losses), net	0.1	5.7	(0.0)	(1.3)	1.1	(0.4)	(2.7)	(1.7)	(3.7)
Income before tax	**98.1**	**116.9**	**97.1**	**85.6**	**109.2**	**184.9**	**227.1**	**159.8**	**681.0**
Income tax expense	21.4	31.8	25.4	22.2	23.5	45.9	52.8	31.9	154.1
Net income	**76.7**	**85.1**	**71.7**	**63.4**	**85.7**	**139.0**	**174.3**	**127.9**	**526.9**
Earnings per share:									
Basic	$0.72	$0.79	$0.66	$0.57	$0.74	$1.18	$1.47	$1.07	$4.46
Diluted	$0.69	$0.75	$0.63	$0.54	$0.70	$1.11	$1.38	$1.00	$4.19
Net asset value per share	$15.89	$16.44	$17.15	$17.94	$20.25	$21.41	$22.77	$23.70	$23.70
Return on equity	**18.5 %**	**19.5 %**	**15.7 %**	**13.1 %**	**15.2 %**	**22.5 %**	**26.5 %**	**18.4 %**	**20.8 %**

Trailing Twelve Months (TTM) figures reflect TTM figures ending June 30, 2026

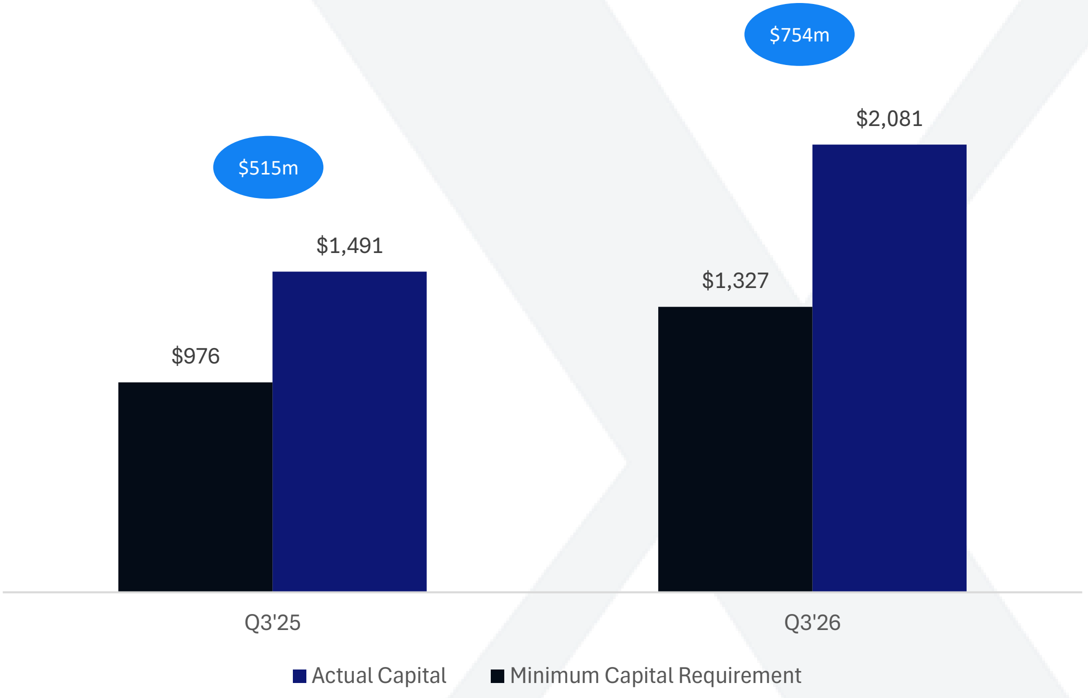
Liquidity and Capital Position

Liquidity Profile ($m)



- Solid liquidity position
  - $2,194m of unrestricted cash and cash equivalents
  - $1,272m of undrawn committed credit facilities
- $15.2bn+ of Client Float (FCM+BD+OTC CFD/FX)[1]

Excess Regulatory Capital ($m)



- Conservatively capitalized with moderate debt
  - 0.6x Debt/Equity as of 6/30/26
- Considerable excess capital
  - ~$754mm of regulatory capital in excess of required amounts[2]

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(1) Investable fund balances as of June 30, 2026
(2) Based on subsidiaries with minimum regulatory requirements of at least $10mm

Transaction Volumes and Other Select Data

	September 30, 2024	December 31, 2024	March 31, 2025	June 30, 2025	September 30, 2025	December 31, 2025	March 31, 2026	June 30, 2026
Listed derivatives (contracts, 000's)	57,512	53,180	61,153	56,759	66,331	84,120	97,152	97,944
Listed derivatives (average rate per contract)[(1)]	$1.99	$2.03	$2.02	$2.13	$2.79	$2.84	$2.91	$2.61
Average client equity - Listed derivatives (USDmm)	$6,636	$6,202	$6,639	$6,558	$11,321	$13,244	$13,958	$15,007
Over-the-counter ("OTC") derivatives (contracts, 000's)	954	859	897	1,018	985	1,007	1,507	1,924
OTC derivatives (average rate per contract)	$49.05	$42.84	$68.35	$58.06	$60.40	$63.55	$79.89	$53.50
Securities average daily volume ("ADV") (USDmm)	$7,574	$8,733	$8,915	$9,219	$9,471	$10,615	$12,066	$12,263
Securities rate per million ("RPM") [(2)]	$257	$237	$279	$276	$315	$320	$272	$302
Average money market / FDIC sweep client balances (USDmm)	$993	$1,197	$1,283	$1,208	$1,246	$1,259	$1,196	$1,181
FX / Contracts For Difference ("CFD") ADV (USDmm)	$11,019	$11,685	$11,539	$12,190	$10,213	$11,253	$11,907	$10,780
FX / CFD contracts RPM	$122	$133	$97	$111	$83	$93	$103	$102
Global Payments ADV (USDmm)	$70	$84	$77	$80	$79	$93	$92	$96
Global Payments RPM	$10,658	$10,414	$10,526	$10,614	$10,234	$9,377	$9,815	$9,915
Trading days - Retail	66	66	64	65	66	66	66	65
Trading days – Commercial & Institutional	64	64	61	62	64	64	61	62

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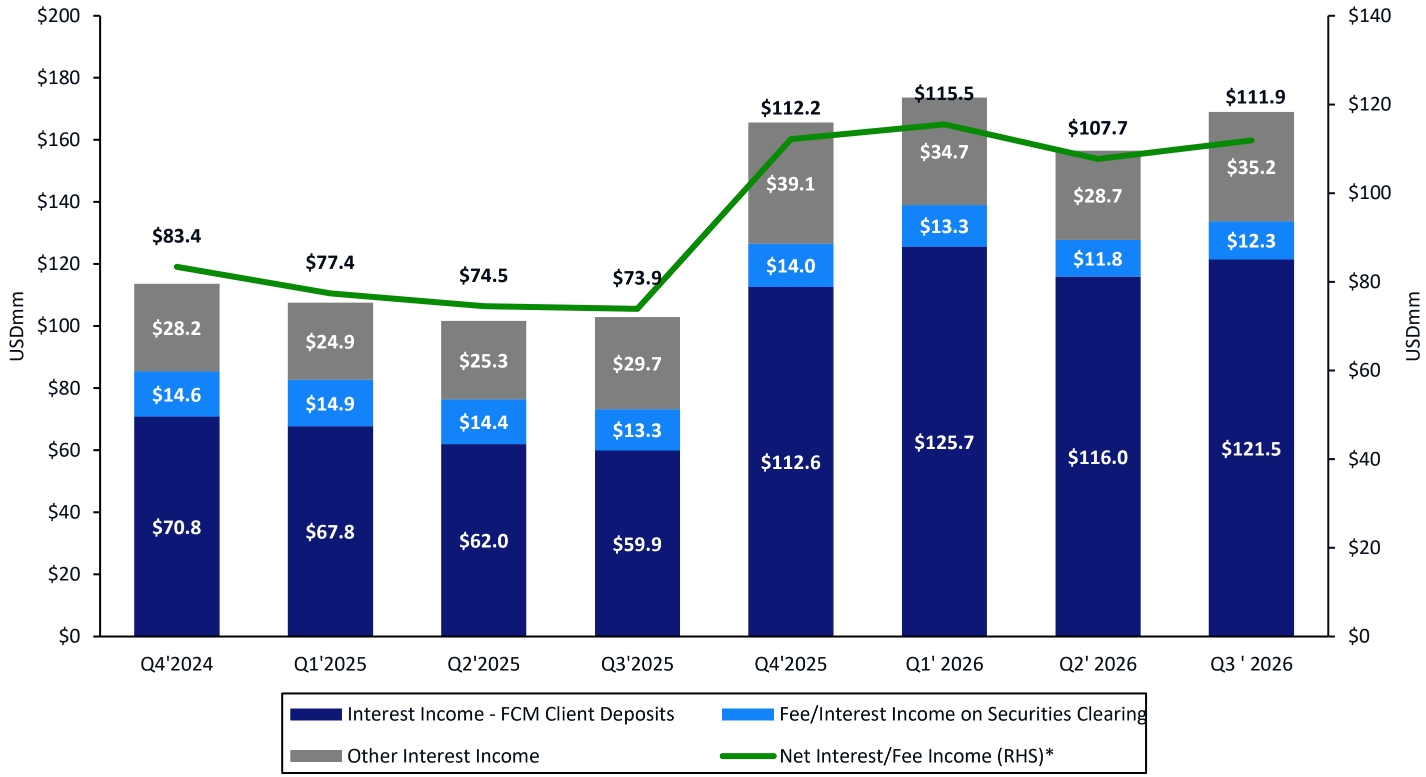
(1) Give-up fee revenue, related to contract execution for clients of other FCMs, as well as cash and voice brokerage revenues are excluded from the calculation of listed derivatives, average rate per contract
(2) The calculation of Securities RPM represents the RPM after excluding interest income associated with our equities activities and deducting the interest expense associated with our fixed income activities from operating revenues

Appendix

Interest Rate Sensitivity

Interest/Fees Earned on Client Balances by Quarter



Annualized Interest Rate Sensitivity

Potential + / - Incremental Change in Net Interest & 12b1 Fees Earned (USDmm) (2)

Annual Rate Change (bps) (1)	Post-tax Effect on Net Income(3)	Incremental Effect on Post-tax EPS (3)
25	$11.7	$0.09
50	$23.5	$0.19
75	$35.2	$0.28
100	$46.9	$0.38

* Net operating revenues derived from interest /fees earned on client balances
(1) Assumes a parallel shift in yields
(2) Based on the total investable balances of $14.1bn as of 6/30/2026, net of $2.6bn of fixed duration instruments. Net of Incremental Interest Expense on Variable Rate Debt, balance of $660.7mm at 6/30/2026
(3) Based on a 27.5% effective tax rate

SNEX: Reconciliation of Net Income to Adjusted Non-GAAP Amounts

	Twelve Months Ended					
(in millions)	2021	2022	2023	2024	2025	TTM Q3'26
Net income (non-GAAP) reconciliation:						
Net income, as reported (GAAP)	$116.3	$207.1	$238.5	$260.8	$305.9	$526.9
Gain on acquisition	(3.3)	0.0	(23.5)	0.0	0.0	0.0
Acquisition related expense, net of tax	11.3	7.7	8.0	3.4	1.8	1.7
Adjusted net income (non-GAAP)[(1)]	**$124.3**	**$214.8**	**$ 223.0**	**$ 264.2**	**$307.7**	**$528.6**

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(1) The adjusted net income (non-GAAP) is presented to reflect net income for each period, adjusted to exclude the effects of gain on acquisitions, and acquisition-related expenses, net of tax.

SNEX: Non-GAAP Adjustments Detail

These notes refer to the financial metrics and/or defined term presented on Slide 11 and the Appendix.

Adjusted Net Income adjusts for the after-tax effects of the below items for the respective financial year:

- Fiscal 2021:$11.3 million of acquisition-related expenses including hedge loss on GAIN UK assets and amortization of acquired intangible assets. An additional $3.3mm adjustment (gain) to the final liabilities assumed in the acquisition of Gain Capital Holdings, Inc. on August 1, 2020
- Fiscal 2022: acquisition related expenses of $7.7m related to the amortization of acquired intangible assets.
- Fiscal 2023: $23.5m non-taxable gain on the acquisition of CDI on October 31, 2022 and acquisition related expenses of $8.0m related to the amortization of acquired intangible assets.
- Fiscal 2024: acquisition related expenses of $3.4m related to the amortization of acquired intangible assets.
- Fiscal 2025: acquisition related expenses of $1.8m related to the amortization of acquired intangible assets.
- Fiscal TTM Q3'26: acquisition related expenses of $1.7m related to the amortization of acquired intangible assets.

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Thank you